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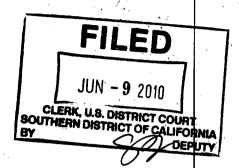
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#### UNITED STATES DISTRICT COURT

### SOUTHERN DISTRICT OF CALIFORNIA

DEEP SKY SOFTWARE, INC., a California Corporation,

Plaintiff,

VS.

SOUTHWEST AIRLINES CO., a Delaware Corporation.

Defendant.

'10 CV 1 23 4 W - COMPLAINT FOR PATENT INFRINGEMENT

CAB

DEMAND FOR TRIAL JURY

1. This is a civil action for patent infringement by Plaintiff Deep Sky Software, Inc. ("Deep Sky"). Deep Sky seeks injunctive relief and damages, including treble damages, under the Patent Laws of the United States, Title 35, United States Code, in particular, U.S.C. Sections 271, 281, 283, and 284.

## JURISDICTION AND VENUE

2. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1331 and 28 U.S.C. § 1338(a) in that Plaintiff Deep Sky is informed and believes, and thereon alleges, that Defendant Southwest has transacted and is transacting business and has regularly solicited and is soliciting business in California and specifically in this District and has purposefully availed itself of the jurisdiction of this court.

COMPLAINT FOR PATENT INFRINGEMENT

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- Defendant Southwest actively uses a flight reservation system on its Internet website 3. that offers to sell and sells airline flights to its customers within this district.
- Venue is proper in this Court pursuant to 28 U.S.C. §§ 1391(b) and (c), and 1400(b). Defendant Southwest Airlines Co. ("Southwest") does business, and therefore resides, in this District and Defendant Southwest's unlawful acts of infringement have occurred, and will continue to occur. in this District.

#### THE PARTIES

- Plaintiff Deep Sky is a California corporation having its principal place of business at 5. 12760 High Bluff Drive, Suite 300 San Diego, CA 92130.
- Upon information and belief, Defendant Southwest is a Texas corporation having its 6. principal places of business at 2702 Love Field Drive, Dallas, TX 75235.

#### BACKGROUND AND FACTS

- On May 18, 2004, United States Patent No. 6,738,770 ("the '770 patent"), entitled 7. "System and Method for Filtering and Sorting Data," was duly and legally issued to Dr. John Gorman, M.D. ("Dr. Gorman"). Deep Sky owns the '770 patent by virtue of an assignment dated July 27, 2001. This assignment was duly recorded in the United States Patent and Trademark Office. A true and correct copy of the '770 patent is attached hereto as Exhibit "A."
- The '770 patent is directed to systems and methods for interactive filtering and 8. sorting data contained in a database. One embodiment of the '770 patent includes a system for managing data comprising a number of filter cells and a table comprising a number of rows and columns of data cells. Fach of the data cells is associated with at least one of the filter cells, which receive filter criteria entered by a user. The patented system sorts and identifies the data cells that meet the filter criteria entered by the user.
- Dr. Gorman is the sole inventor of the '770 patent. Dr. Gorman's distinguished 9. career as medical professor, scientist and inventor has spanned over 50 years. Originally from Melbourne, Australia, Dr. Gorman graduated from the University of Melbourne Medical School in 1953 and completed his residency in pathology at Columbia Presbyterian Medical Center.
  - After Dr. Gorman was board certified by the American Board of Pathology he 10.

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- After Dr. Gorman was board certified by the American Board of Pathology he 10. pursued an academic career in transfusion medicine. He became a professor of pathology at the College of Physicians and Surgeons, Columbia University.
- In 1981, Dr. Gorman was appointed as the director of the blood bank at Presbyterian Hospital in New York City. Dr. Gorman accepted both a professorship in pathology at New York University School of Medicine and the directorship of the blood bank at NYU Medical Center.
- In 2000. Dr. Gorman retired from New York University Medical Center to live in San 12. Diego. He has been invited to and remains a clinical professor of pathology at New York University School of Medicine.
- Dr. Gorman's career as an inventor began in 1959 while he was a pathology resident 13. at Columbia Presbyterian Medical Center. At Columbia, he invented a method to detect bloodclotting deficiencies in patients that is still today the most commonly used test for blood coagulation in clinical laboratories across the United States. Out of this discovery he co-founded his first company, Medical Laboratory Automation ("MLA"), to develop an instrument that, for the first time, automated the highly labor-intensive testing process. In 1995 MLA formed a blood coagulation business partnership with Ortho Clinical Diagnostics. The new company, Hemoliance, was acquired by Instrumentation Laboratories Inc. in 1999.
- Also in 1959, Dr. Gorman pursued research in immunology that led to the 14. development of a critical therapeutic for pregnant women and their newborn children. In the 1960s Dr. Gorman, along with two other scientists, developed Rh Immune Globulin (RhoGAM) for the prevention of hemolytic disease in newborns. Hemolytic disease of the newborn occurs when an Rh-negative mother's immune system produces antibodies that cross the placenta and destroys the red blood cells of her Rh-positive baby. Hemolytic disease once killed 3,000 newborns in the US each year. Since its introduction in 1968, RhoGAM has become a routine part of prenatal care and has saved the lives of hundreds of thousands of prenatal children worldwide.
- It is estimated that RhoGAM generates cost savings of about \$750 million annually in 15. the US by eliminating the need for high-risk neonatal care that was once essential for children born with hemolytic disease. In 1980, in recognition of this remarkable achievement, Dr. Gorman and his

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colleagues were awarded the Lasker Clinical Medical Research Award. The Lasker Clinical Medical Research Award is often regarded as the "American Nobel Prize for Medicine."

- Since the early 1970s, Dr. Gorman has also studied and invented in the area of natural 16. language processing and knowledge representation. His current "Maven" artificial intelligence project bridges the disciplines of neuroscience, linguistics and computer science to create a computer system capable of modeling human mental concepts.
- Dr. Gorman and his son, John Gorman, have developed theory, methods, and 17. software for building complex concepts from simple ones and storing these in modules they call "Mavens." A computer "Maven" can mimic human intelligence, making it possible for a computer to converse with a human in unrestricted natural human language. The "Maven" invention is currently pending patent protection with the United States Patent and Trademark Office.
- Dr. Gorman developed the Tracker Information Management Software System that 18. contains several embodiments of the '770 patent by founding Plaintiff Deep Sky Software, Inc. in 2000. Dr. Gorman developed the Tracker Software System, which enables users to view, search and manage databases with its efficient and seamless structural design.
- Dr. Gorman invented the Tracker Software System to overcome a number of 19. technological shortcomings inherent in software technology that he had identified while working on data management software for hospital blood banks. Blood banks must manage enormous amounts of data consisting of millions of donor and recipient names and other critical personal information. In searches performed by previous blood bank management systems, the unwieldy display format combined with a vast database could trigger problems if a name was misspelled in the data set or mistyped in a search string. Dr. Gorman found that even a minor typographical error could prevent finding the targeted information and there was no way to review data that almost matched the search criteria but was missed as a result of the typographical error.
- When Dr. Gorman first began developing blood bank software, the management 20. software at the time was limited to a cumbersome assortment of forms that were needed to display data to a user on the viewing screen. The ability to show only one data set at a time was an extremely time-consuming problem for physicians and nurses dealing with such huge amounts of

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information.

- Such inefficiencies inspired Dr. Gorman to re-engineer a solution for mass data 21. management in a radically different way. Dr. Gorman developed a dynamic process that groups relevant information together to facilitate a database search of only the most likely relevant data. This solution caused potentially relevant information to be assembled and displayed in its context, allowing a user to efficiently identify directly relevant data as well as "near miss" data that could be important to the database user.
- The Tracker Software System also allows a user to search by multiple variables, such 22. as web address, page content, date modified or authoring date. Dr. Gorman's invention can determine which of these variables is more important to the searcher. In other words, the algorithm dynamically modified the search result priority according to the user's search input.
- Dr. Gorman is also the sole inventor of US Patent No. 7,370,047, currently pending 23. as Reissue Application Serial No. 12/800142 filed on May 6, 2010 in the US Patent and Trademark Office. A true and correct copy of the '047 Patent is attached hereto as Exhibit "D".

#### THE ACTIVITIES OF DEFENDANT

- Defendant Southwest is an airline company which owns and maintains an airline 24. flight reservation system on its Internet website www.Southwest.com, and through redirection from its other Internet domain names including www.IFlySWA.com and www.SouthwestAirlines.com. See Exhibits "B" and "C" attached hereto and incorporated herein by reference.
- On its website, Southwest's customers are allowed to select various options to search 25. for flights on the schedule in one or more columns. Id.
- These options include, for example, their available departure and arrival airports, the dates of their flights (departing and returning), and the number and ages of passengers. When a user clicks the cursor into each of the filter search boxes, a drop-down table of one or more data cells appears below the filter search box, thus giving the user a selection of criteria to use in selecting flights. In the filter boxes that a user utilizes to select the departure and arrival airports, as the user enters filter criteria into the filter box, the displayed table of data cells updates immediately.

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On information and belief, Defendant Southwest's online reservation system promotes, advertises, uses, sells, and offers to sell products using systems and methods that infringe the '770 patent.

#### FIRST CAUSE OF ACTION

#### **DEFENDANT'S INFRINGEMENT OF THE '770 PATENT**

- Plaintiff Deep Sky repeats, realleges, and incorporates by reference the allegations of 28. paragraphs 1 through 27 above as if these paragraphs were fully set forth herein.
- Defendant Southwest is infringing one or more claims of the '770 patent, throughout 29. the United States, including California and specifically in this District, by using a flight reservation system on its Internet website to offer to sell and sell airline flights to its customers, including but not limited to independent claim 5 and dependent claims 6, 7, 8, 12, and 13.
  - 30. Independent claim 5 describes:
  - 5. A method of managing data, the method comprising: displaying in a window a plurality of filter cells and a table comprising a plurality of rows and columns of data cells, wherein the content of each of the data cells belongs to at least one data set, wherein each of the columns or rows has an associated sort procedure, and wherein each of the data cells is associated with at least one of the filter cells; receiving filter criteria via one of the filter cells; identifying which ones of the associated data cells contain data that satisfies the filter criteria of the filter cell that is associated with the data cells; and sorting the data sets of the identified data cells, wherein the sorting is based at least in part upon one of the sort procedures, and wherein the identifying and sorting are done in response to receiving character-by-character input or upon the lapse of a preset pause period.
  - 31. Dependent claim 6 describes:
  - 6. The method of claim 5, wherein the filter cells and the data table are displayed in a single window.
  - Dependent claim 7 describes: 32.
  - 7. The method of claim 5, additionally comprising displaying the sorted sets of data cells.

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- 8. The method of claim 5, additionally comprising: providing a sorting priority list that defines a sorting order for the sort procedures; and sorting the data sets of the identified data cells in order of the sort procedures in the sorting priority list.
- 34. Dependent claim 12 describes:
  - 12. The method of claim 5, wherein sorting groups the sorted data sets contiguously.
- 35. Dependant claim 13 describes:
  - 13. The method of claim 5, wherein the filter criteria is provided by a user.
- 36. Plaintiff Deep Sky has been actually and proximately damaged by such infringing activities and will continue to be irreparably injured unless such infringing activities are enjoined by this Court.

#### PRAYER FOR RELIEF

WHEREFORE, Plaintiff Deep Sky respectfully requests:

- 1. That this Court issue a judgment declaring that the '770 patent is valid, enforceable, and that Defendant Southwest has infringed the '770 patent;
- 2. That this Court order that Defendant Southwest be preliminarily and permanently enjoined and restrained from infringing the '770 patent;
- 3. That this Court order that Defendant Southwest be required to account for and pay and all damages payable to Plaintiff Deep Sky caused by Defendant's complained-of activities including patent infringement.
- 4. That this case be claimed an exceptional case within the meaning of 35 USC § 285, and reasonable attorney's fees, costs and expenses be awarded plaintiff in this action;
  - 5. For such other and further relief as the Court may deem just and proper.

Dated: June <u>7</u>, 2010

LEXEVIA, PC

By: COUSERN C. STUAR

Attorneys for Plaintiff

DEEP SKY SOFTWARE, INC.

**DEMAND FOR JURY TRIAL** 

Plaintiff Deep Sky hereby demands trial by jury on all issues so triable.

Dated: June 7, 2010 LEXEVIA, PC

By:

Attorneys for Plaintiff
DEEP SKY SOFTWARE, INC.

# Exhibit A

## (12) United States Patent Gorman

(10) Patent No.:

US 6,738,770 B2

(45) Date of Patent:

May 18, 2004

#### SYSTEM AND METHOD FOR FILTERING AND SORTING DATA

- (75) Inventor: John G. Gorman, Del Mar, CA (US)
- Assignee: Deep Sky Software, Inc., San Diego, CA (US)
- Notice: Subject to any disclaimer, the term of this patent is extended or adjusted under 35 U.S.C. 154(b) by 244 days.
- Appl. No.: 09/823,406 (21)
- (22)Piled:

Mar. 30, 2001

(65)

Prior Publication Data

US 2002/0143780 A1 Oct. 3, 2002

#### Related U.S. Application Data

//		
(52)	U.S. Cl	
(58)	Field of Search	707/1, 4, 7, 102;

706/47; 715/503, 504, 509

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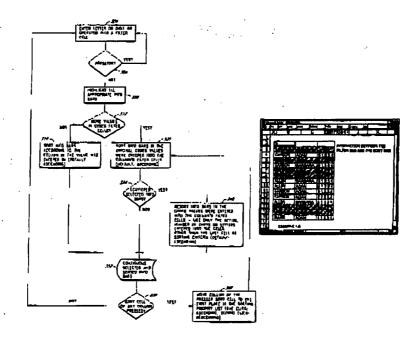
. cited by examiner

Primary Examiner-Safet Metjahic Assistant Examiner-Sana Al-Hashemi (74) Attorney, Agent, or Firm-Knobbe, Mariens Olson & Bear LLP

#### **ABSTRACT** (57)

System and method for filtering and sorting data. The system includes data management system for displaying a data table having a plurality of rows and columns of data cells. Each of the columns in the data table has an associated filter cell whereby the user may input filter criteria. In response to receiving the filter criteria in the filter cells, a data management system filters and sorts each of the data cells in the data table. In one embodiment of the invention, the data management system records the order in which the user inputs the filter criteria and generates a sorting priority list that defines a sorting priority for the data cells. The data management system sorts the data cells using the sorting priority list. Furthermore, in one embodiment of the invention, the data management system displays the data cells that satisfy the filter criteria contiguously and interleaved between those data cells that do not satisfy the filter criteria.

#### 49 Claims, 19 Drawing Sheets



G06F 17/30

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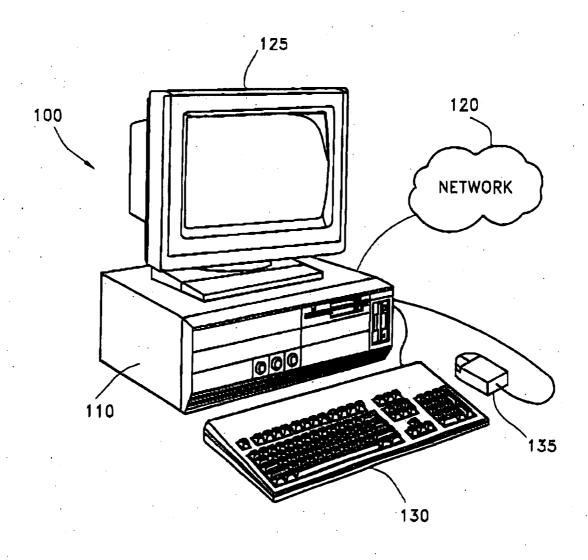


FIG. 1

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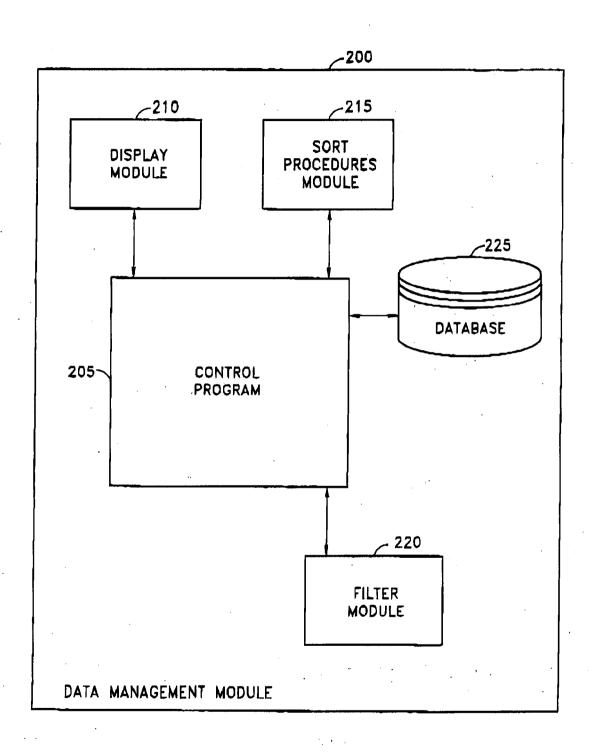
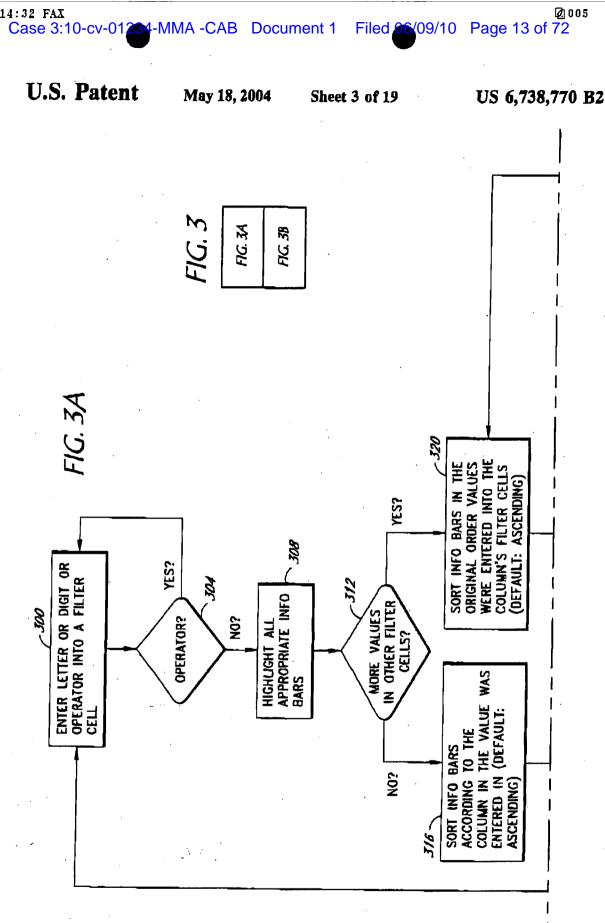
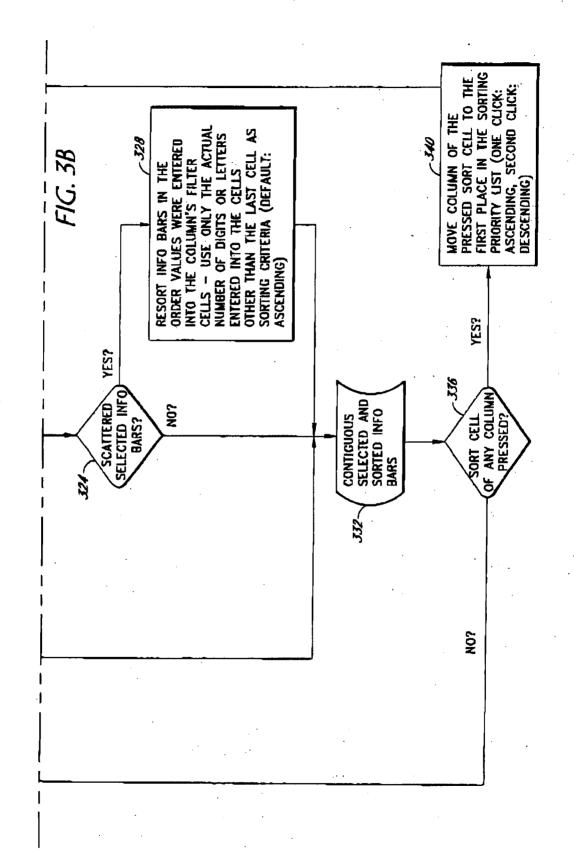


FIG. 2



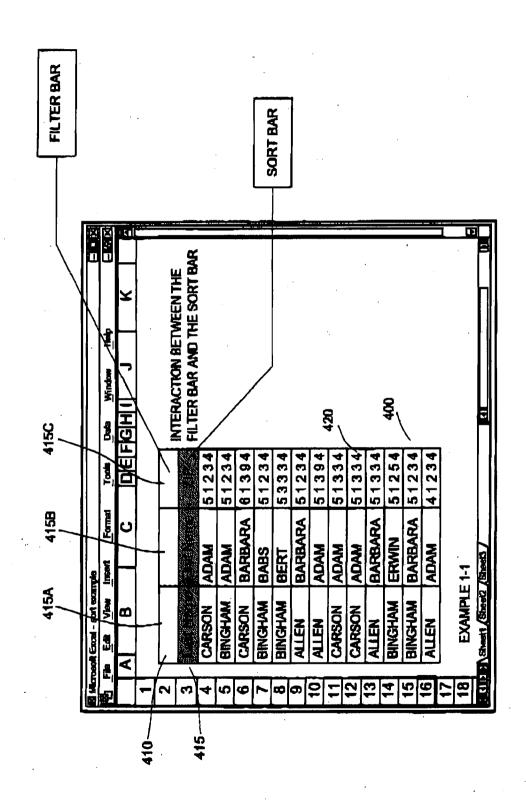


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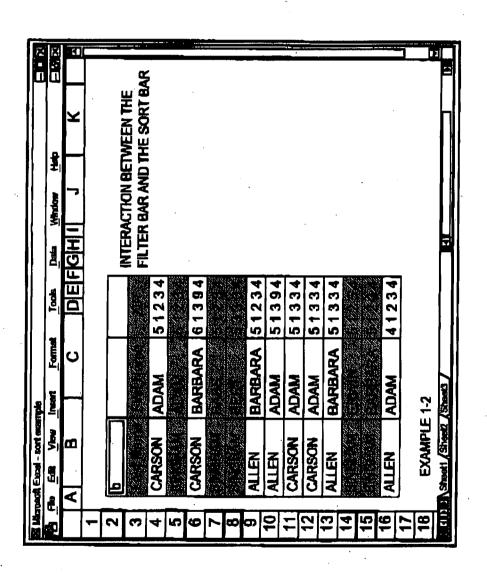
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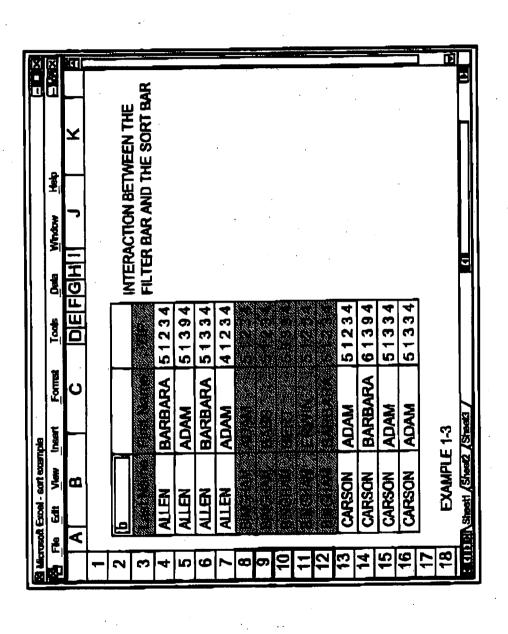
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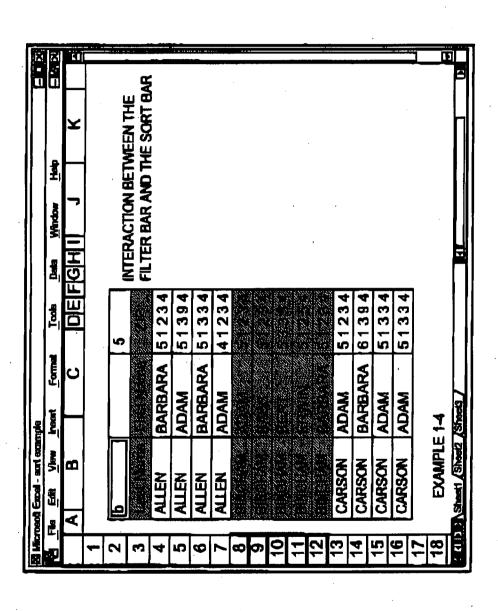
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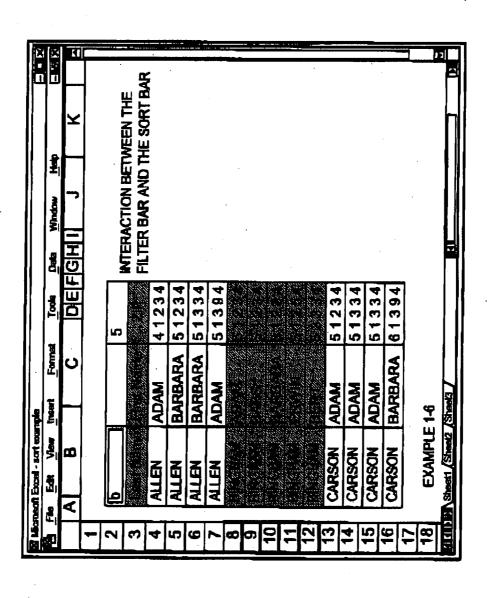


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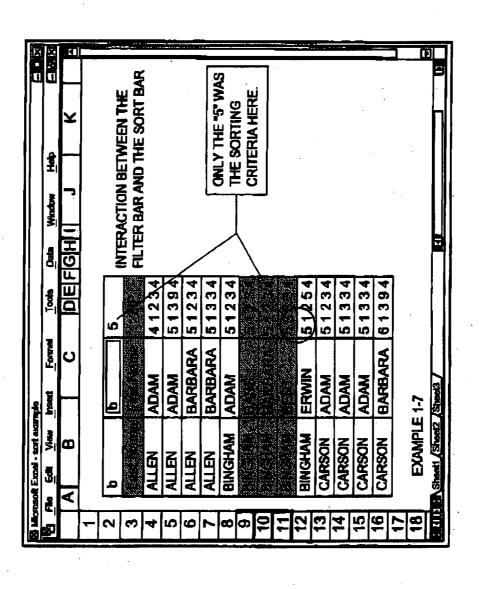
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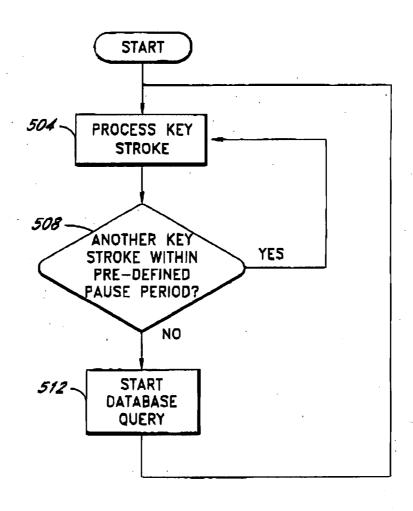
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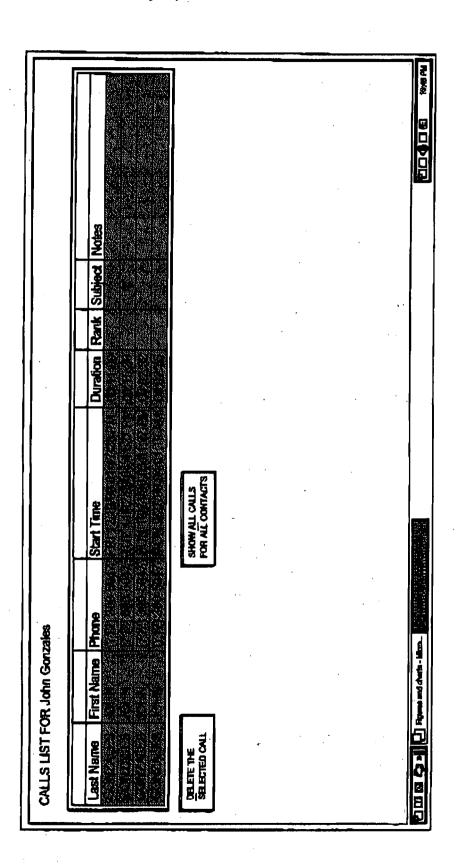
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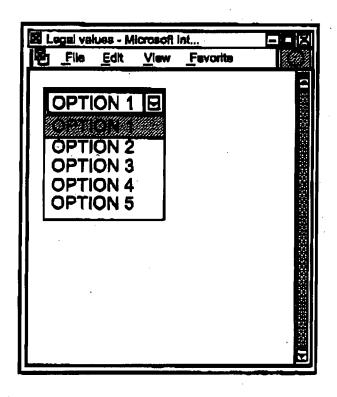
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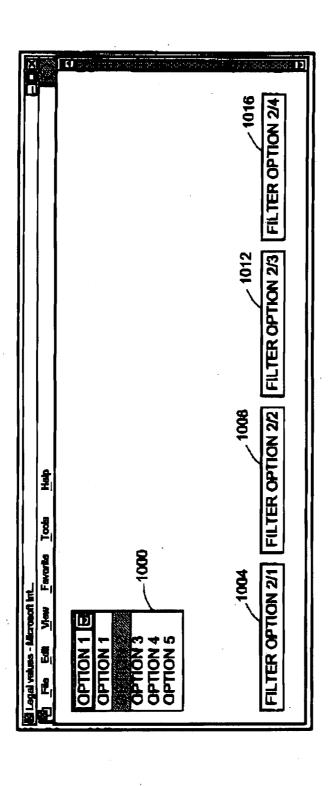
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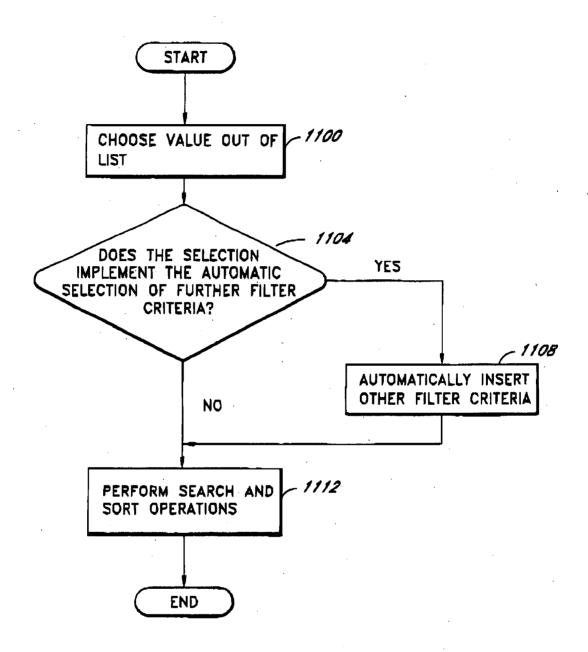


FIG. 11

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#### SYSTEM AND METHOD FOR FILTERING AND SORTING DATA

#### RELATED APPLICATION

This application claims priority to and incorporates by reference in its entirety, U.S. Provisional Application No. 60/246,035, titled "METHODS, SYSTEMS AND APPA-RATUSES FOR MANAGING AN INFORMATION SET", filed Nov. 4, 2000.

#### BACKGROUND OF THE INVENTION

#### 1. Field of the Invention

The field of the invention relates to database systems. More particularly, the field of the invention relates to a 15 system and method of filtering, sorting, and displaying data that is managed by a database system.

#### 2. Description of the Related Technology

A graphical user interface program, such as a spreadsheet, is often used to display and manipulate data that is managed 20 by a database. To organize the data, the spreadsheet typically displays to the user a data table that includes a plurality of rows and columns of data cells, each of the data cells displaying certain data items from the database.

Although a number of spreadsheet programs for various 25 applications are in commercial use, these programs are limited in that they do not readily allow an unsophisticated user to filter and sort multiple columns of data colls in a data

For example, although many spreadsheet programs allow a user to filter data, they require the user to input a complicated set of instructions using "pull down" menu commands. A pull down menu command is a feature that can be selected from a menu bar that is displayed at the top of a screen by 35 the spreadsheet programs. The menu bar contains various commands that may be selected by a user via the keyboard or mouse.

Furthermore, these apreadsheet programs do not dynamically respond to input filter criteria as it is typed by the user. 40 For example, in known systems, a user is required to input the filter criteria in a filter criteria window that is separate from the data table. For example, assume a user is using the spreadsheet program to manage personnel data, and the user desires to find the record for Sarah Shievelniche. In this 45 example, the user would be required to open the spreadsheet's filter window, and type in the name of the individual they were looking for, i.e., Sarah Shievelniche. If the user typed in her name incorrectly, the user would need to return to the filter menu and try different filter criteria. Such a 50 process is time consuming since the user continually needs to re-request the spreadsheet program to display the filter criteria window to input new filter criteria.

Another disadvantage of known spreadsheet programs is that they do not display the data that satisfies the search 55 criteria in the context of the data that does not satisfy the search criteria. Often, despite errors in entering filter criteria the desired information would be seen if the user was allowed to see the data cells that do not satisfy the search criteria. For example, using the above example, if the user 60 entered the filter criteria "Sheivelniche", the spreadsheet program would not find Sarah Shieveloiche because the user had incorrectly typed her last name, i.e., the letter "i" and the letter "e" were reversed. However, if the spreadsheet program had displayed the data for those users having names 65 close to the misspelled name, it is likely that the user could readily find the desired information despite his error.

Thus, there is a need for a system and method for easily filtering multiple columns of data grids. The system and method should automatically filter and sort the data cells in dynamic response to receiving filter criteria. Furthermore, if desired, the system should allow the user to see those data cells that satisfy the filter criteria in the context of those data cells that do not satisfy the filter criteria.

#### SUMMARY OF CERTAIN INVENTIVE ASPECTS

One aspect of the invention includes a method of managing data, the method comprising displaying in a single window a plurality of filter cells and a table comprising a plurality of rows and columns of data cells, wherein the content of each of the data cells belongs to at least one data set, wherein each of the columns or rows has an associated sort procedure, and wherein each of the data cells is associated with at least one of the filter cells receiving filter criteria via one or more of the filter cells identifying which of the data cells contain data that satisfies the filter criteria of the filter cell that is associated with the data cells; and surling the data sets of the identified data cells, wherein the sorting is based at least in part upon one of the sort procedures.

Yet another aspect of the invention includes a system for managing data, the system comprising means for displaying a table comprising a plurality of rows and columns of data cells, wherein a number of the rows or columns of cells of the table have an associated filter cell and an associated sort procedure, and wherein the content of each of the data cells belongs to at least one data set means for receiving filter criteria via one or more of the filter cells means for identifying which of the data cells satisfy the filter criteria that is associated with the respective data cells; and means for sorting the data sets of the identified data cells, wherein the sorting is based at least in part upon one of the sort procedures.

Yet another aspect of the invention includes a system for managing data, the system comprising a module for displaying a table comprising a plurality of rows and columns of data calls, wherein a number of the rows or columns of calls of the table have an associated filter cell and an associated sort procedure, and wherein the content of each of the data cells belongs to at least one data set a module for receiving filter criteria via one or more of the filter cells a module for identifying which of the data cells satisfy the filter criteria that is associated with the respective data cells; and a module for sorting the data sets of the identified data calls, wherein the sorting is based at least in part upon one of the sort procedures.

And yet another aspect of the invention includes a method of managing data, the method comprising displaying a table comprising a plurality of rows and columns of data cells, wherein a number of the rows or columns of cells of the table have an associated filter cell and an associated sort procedure, and wherein the content of each of the data cells belongs to at least one data set receiving filter criteria via one or more of the filter cells generating a sorting priority list that defines a sorting order for the sort procedures, wherein the sorting priority list is generated based at least in part upon the order in which a user enters filter criteria in the filter cells identifying which of the data cells satisfy the filter criteria that is associated with the respective data cells sorting the data sols of the identified data cells, wherein the sorting is based at least in part upon one of the sort procedures and the sort priority list; and displaying the

sorted data sets of data cells, wherein the satisfying cells are displayed contiguously and interposed between nonsatisfying data cells, wherein the data cells are identified, sorted, and displayed in response to receiving character-bycharacter input or upon the lapse of a preset pause period 5 subsequent to not receiving character input, and wherein the data sets associated with the identified data cells are graphically identified to a user via highlight, color or other image marking that is different from the highlight, color, or image marking that is used for the non-satisfying data cells.

#### BRIEF DESCRIPTION OF THE DRAWINGS

FIG. 1 is a diagram illustrating one embodiment of a data management system.

FIG. 2 is a block diagram illustrating certain software 15 modules that are part of the data management system of FIG.

FIG. 3 is a flowchart illustrating one embodiment of a process of filtering and sorting data that forms a part of the data management system of FIG. 1.

FIG. 4A is a screen display of an exemplary data table displayed by one embodiment of the data management system of FIG. 1.

FIG. 4B is a screen display illustrating the data table of FIG. 4A subsequent to a user entering the filter criteria "b" in the first column of the data table.

FIG. 4C is a screen display illustrating the data table of FIG. 4B subsequent to the data cells being sorted.

FIG. 4D is a screen display illustrating the data table of 30 FIG. 4C subsequent to receiving from a user the filter criteria "5" in the third column of the data table.

FIG. 4E is a screen display illustrating the data table of PIG. 4D subsequent to filtering and sorting the data in the table in response to receiving the filter criteria "5".

FIG. 4F is a screen display illustrating the data table of FIG. 4E subsequent to receiving from the user the filter criteria "b" in the second column of the data table.

FIG. 4G is a screen display illustrating the data table of FIG. 4F subsequent to filtering and sorting the data in the 40 table in response to receiving the filter criteria "b" in the second column of the data table.

FIG. 5 is a flowchart illustrating one embodiment of a process by which the data management system of FIG. 1 receives filter criteria from a user.

FIG. 6 is an exemplary screen display that may be generated by the data management system of FIG. 1.

FIG. 7 is another exemplary screen display that may be generated by the data management system of PIG. 1.

FIG. 8 is a chart illustrating certain types of wildcard filter tokens that may be provided as filter criteria to the data management system of FIG. 1.

FIG. 9 is an exemplary screen display representationally showing predefined legal filter criteria that may be selected 55 by a user of the data management system of FIG. 1.

FIG. 10 is another exemplary screen display representationally showing predefined sets of legal values that may be selected by the user of the data management system of FIG.

FIG. 11 is a flowchart illustrating one embodiment of a process for selecting a predefined legal value to be used as filter criteria, which forms a part of the data management system of FIG. 1.

FIG. 12 is an exemplary screen display illustrating that 65 data cells that satisfy filter criteria are shown in the context of those data cells that do not satisfy the filter criteria.

#### DETAILED DESCRIPTION OF CERTAIN EMBODIMENTS OF THE INVENTION

The following detailed description is directed to certain specific embodiments of the invention. However, the invention can be embodied in a multitude of different ways as defined and covered by the claims.

FIG. 1 is a diagram illustrating one embodiment of a data management system 100. The database management system 100 can be used to manage any type of data, e.g., business, educational, personal, medical, and tax. The database management system 100 includes at least one computing device 110, e.g., a computer in the embodiment of FIG. 1. If the database management system includes more than one computer 110, the computers may be interconnected via a network 120 to form a computing environment.

The computer 110 can include a microprocessor and other hardware for executing a data management module 200 (FIG. 2). The microprocessor may be any conventional general purpose single- or multi-chip microprocessor such as a Pentium® processor, a Pentium® Pro processor, a 8051 processor, a MPS@ processor, a Power PC® processor, or an ALPHA® processor. In addition, the microprocessor may be any conventional special purpose microprocessor such as a digital signal processor.

The computer is connected to a display 125 and at least one input device. Using the input device and display 125, a user can selectively view the data that is managed by the data management system 100. The input device may be a keyboard 130, mouse 135, rollerball, pen and stylus, or voice recognition system. The input device may also be a touch screen associated with the display 125. The user may respond to prompts on the display by touching the screen. Textual may be entered by the user through the input device. Together these elements may be embodied as a variety of computing devices such as a personal digital assistant (PDA), cellular telephone, laptop computer, set top box, and so forth.

The network 120 may include any type of electronically connected group of computing devices including, for instance, the following networks: Internet, Intranet, Local Area Networks (LAN) or Wide Area Networks (WAN). In addition, the connectivity to the network may be, for example, remote modem, Ethernet (IEEE 802.3), Token Ring (IEEE 802.5), Fiber Distributed Datalink Interface (FDDI) or Asynchronous Transfer Mode (ATM). Note that networked computing devices may be desktop, server, portable, hand-held, set-top, or any other desired type of configuration. As used herein, an Internet network may include network variations such as public Internet, a private Internet, and a secure Internet. Furthermore, the network could be configured as a private network, a public network, a value-added network, an intranet, and the like.

PIG. 2 illustrates certain software components of one embodiment that are part of a data management module 200 that executes on the data management system 100 (FIG. 1). In one embodiment, the database management module 200 includes a control program 205, a display module 210, a sort procedures module 215, a filter module 220, and a database 225. As can be appreciated by one of ordinary skill in the relevant technology, each of the modules 205-225 may comprise various sub-routines, procedures, definitional statements, and macros. Each of the modules 205-225 are typically separately compiled and linked into a single executable program. Therefore, the following description of each of the modules 205-220 is used for convenience to describe the functionality of the data management module

200. Thus, the processes that are undergone by each of the modules 205-225 may be arbitrarily redistributed to one of the other modules, combined together in a single module, or made available in a shareable dynamic link library.

The modules 205-220 and the database 225 may each be written in any programming language such as C, C++, BASIC, Pascal, Java, and Fortran and executed under any well-known or proprietary operating system. C, C++, BASIC, Pascal, Java, and Fortran are industry standard programming languages for which many commercial com- 10 have as their first character the number 8 or is higher pilers can be used to create executable code.

Furthermore, depending on the one embodiment of the invention, certain ones of the modules 205-220 and/or the database 225 reside and execute on a computer that is external to the computer 110. For example, the database 225 15 may reside in a database server that is remotely accessible by various client computing devices such as the computer 110.

FIG. 3 is flowchart illustrating one embodiment of a process of filtering and sorting data that is performed by the data management system 100 (FIG. 1). Depending on the embodiment, the ordering of the states may be re-arranged, additional states may be added, and others may be omitted. Before starting at a state 300, a user has executed the data management module 200 on the data management system 100. The data management system 100 has displayed at least one data table on the display 125.

For example, FIG. 4A illustrates an exemplary table 400. The table 400 includes a plurality of data cells 420 arranged in columns and rows. As shown in FIG. 4A, and by way of example only, each of the data cells falling within a selected row describes demographic or contact information of an individual. Moving across the row, each data cell that falls within a different column holds a certain type of information regarding the individual. For example, the left-most column of table 400 contains the last name of individuals, the second column holds the first name of the individuals, and the third column holds the zip codes of the individuals. For convenionce of description, all of the data cells in a selected row in the table 410 may be collectively referred to as an 411 "information bar" or as "a data set".

Each of the columns has an associated filter cell 410 and sort cell 415. Using an input device, such as the keyboard 130, a user can input filter criteria into the filter cells 410. As will be discussed in further detail below, the data management system 100 filters and sorts the data in the data cells in response to receiving filter criteria. The user may designate a sort algorithm for each of the columns in the table 400. By selecting one of the sort cells 415, e.g., the cell named "Last Name", the user can toggle between different sorting algo- 50 rithms. For example, in one embodiment of the invention, two sorting algorithms are associated with each of the sort cella, i.e., an alphabetical sort and a reverse alphabetical sort. In another embodiment of the invention, the user can configurably set the sort algorithm that is associated with each 45 of the sort cells.

It is to be appreciated that the number of column and rows in the table 400 will vary depending on the embodiment. Furthermore, the type of data that is stored in the table 400 will vary depending upon the application.

Referring again to FIG. 3, starting at a state 300 the user enters a letter, digit, or keyword operator into one of the filter cells 410. For example, in one embodiment an operator can include a symbol that is representative of one or more of the THAN, NEAR, DISTANT FROM, AND or OR. For example, the NOT operator indicates that data satisfying the

operator should not be selected. The filter criteria "NOT bob" selects all data cells in the respective column that do not have the kayword "bob". Furthermore for example, the GREATER THAN operators indicates that data that is greater than the value following the operator should not be selected. For example, the filter criteria ">f' selects all data cells that have as their first character the letter "f" or another character that is subsequent to "f" in the alphabet. Furthermore, the filter criteria ">8" selects all data cells that numerically than the number 8. It is to be appreciated that the other exemplary operators are to be given their ordinary

As is shown in FIG. 4A, the filter and sort cells of each of the columns is located at the top of each of columns. It is to be appreciated by a skilled technologist that it is not necessary that the filter cell be located in this position but can be located at other positions on the display 125. For convenience of description, the filter cell that is associated with a selected column of data cell is referred to below as "a column's fifter cell." Since the filter cell is displayed to the user in the same window as the data table, users, whather novice, proficient, or any other level, can readily make use of the filtering features of the data management system 100 without relying upon pull down menus or other command sequences.

Proceeding to a decision state 304, the data management system 100 determines whether the user entered an operator into one of the filter cells. If the user enters an operator, the data management system 100 returns to the state 300 to receive other parameters regarding the provided operator. However, if the user did not input an operator, i.e., the user input a letter or digit, the data management system 100 proceeds to a state 308 wherein all data cells satisfying the criteria input into the filter cell are highlighted or otherwise visually identified to the user on the display 125. In one embodiment of the invention, the data management system 100 also highlights the data cells falling within the same rows, i.e., information bars, as the identified data cells.

For example, referring to FIG. 4B, by visual inspection it is seen that the user entered the filter criteria "b" into the first column of the table 400. In response, the data management system 100 identified and highlighted each of the data cells in the first column that had data starting with the letter "b". Furthermore, the data management system 100 also highlighted each of the data cells falling within the same row as the identified data cells, e.g., "Adam", "Babs". "Bert", "Erwin" and "Barbara", since these data cells are in the same information bar as those data cells whose content satisfy the filter criteria.

Continuing to a decision state 312 from state 308, the data management system 100 determines whether the user entered filter critoria in any of the other filter cells, e.g., cells 415a, 415b, 415c. If filter criteria was not entered in any of the other filter cells, the data management system 100 moves to a state 316, wherein the information bars are sorted according to the order that filter criteria was entered. Thus, as is seen in FIG. 4C, the data management system 100 60 sorted the information bars using the currently selected primary sort algorithm of the column receiving the filter criteria, i.e., the last name column. Of course, the sort order may vary according to the embodiment.

Referring again to decision state 312, if the user has input following functions: NOT, GREATER THAN, LESS 65 filter criteria in more than one of the filter cells, the data management system 100 proceeds to a state 320. At the state 320, the data management system 100 sons each of the

information bars based upon a sorting priority list. In one embodiment of the invention, the sorting priority list is used to record the order that filter cells of the columns are used. The database management system 100 sorts the information bars, using as the primary sort algorithm the sort algorithm 5 of the first column that the user applied filter criteria. For example as is shown in FIGS. 4A-4E, if the user input filter criteria in the filter cells in the order of column one and then column three, the data management system 100 does a primary sort of the data cells based upon the sort algorithm of the first column, then a secondary sort of the information bars based upon third column. It is noted that secondary, tertiary, and subsequent sort are typically only used when there are identical entries in the data cells using the primary sort. For example, as is shown in FIG. 4E, the database management system 100 performs a secondary sort using the 15 sort algorithm of the third column since there are multiple entries for all, "Allen", "Bingham", and "Carson" in the first column.

Continuing from state 320 to a decision state 324, the data management system 100 determines whether any data cells 20 that do not satisfy the filter criteria are interleaved within the data cells that do satisfy the filter criteria. For example, FIG. 4f illustrates the ordering of the data cells after the user input a third set of filter criteria, i.e., the letter "b" in the second column. Upon performing a sort of the data cells using the 25 sorting priority list, the information bar for "Erwin" is prior to the information bar for "Bort." In one embodiment of the invention, the data management system 100 reorders the information such that satisfying data cells are grouped continuously together. In this embodiment, if the data man- 30 agement system 100 determines that data cells that satisfy the filter criteria are interleaved with data cells that do not satisfy the filter criteria, the data management system 100 proceeds to a state 328 to reorder the data cells such that they are contiguous. One method used to reorder the data cells is 35 described below. It is to be appreciated by a skilled technologist that other methods may be employed.

To group the data cells contiguously, at the state 328, the data management system 100 re-sorts the information bars in accordance with the sorting priority list. However, to be 40 contrasted with the sort procedure of state 320, the data management system 100 sorts the data cells using only as many digits that were input in each of the filter cells except for the most recently used filter cell. For example, FIG. 4G shows the results of the foregoing sorting methods. In the 45 example, the user input the "b" in the filter cell for the first column, the number "5" in the filter cell for the third column, and then letter "b" in the filter cell for the second column. In this example, the data management system performs a primary sorting of the information bars based upon the first 50 digit in the last name, i.e., since only one character was input the first column, a secondary sort on the information bars based upon the first digit in the zip code, i.c., again since only one character was input into the third column, and a tertiary sort of the data cells using the entire contents of the 55 first name, i.e., because it is the most recently used filter cell.

Continuing to a state 332 from either one of the states 316, 324, or 328, as can be seen in FIGS. 4C, 4E, and 4G, the data cells are now sorted and the data cells that satisfy the filter criteria are contiguously grouped. Furthermore, in one 60 embodiment of the invention, the data cells that satisfy the filter criteria are shown in the context of those data cells that do not satisfy the filter criteria. As is seen in FIG. 12, in one embodiment, the topmost information bar satisfying the to provide one desirable contextual display of sorted data

Proceeding to a decision state 336 (FIG. 3), the data management system 100 determines whether the user selected any of the sort cells of any of the columns. If the user selected one of the sort cells of one of the columns, the data management system 100 proceeds to a state 340 wherein the respective column is moved to the first place, i.e., the highest sorting priority, in the sorting priority list. The data management system 100 then returns to the state 320 to resort the information bars. Referring again to the decision state 336, if the sort cell of any of the columns was not pressed, the data management system 100 returns to the state 300 and awaits further filter criteria from the user. It is noted that the sorting priority list can be updated to reflect that the user deleted filter criteria from the filter calls.

In one embodiment of the invention, the identification and highlighting of data cells (state 306) and sorting (state 316) is performed immediately in response to receiving the filter criteria. Thus, in this embodiment, a user would not see intermediate displays showing highlighted data cells that are not sorted such as is shown in FIGS. 4B, 4D, and 4P.

FIG. 5 is a flowchart illustrating a process of receiving the filter criteria by the user. As discussed above, in one embodiment of the invention, the table 400 is updated on the screen in response to receiving character-by-character filter criteria input from the user. This method can be disadvantageous in certain systems wherein the database 225 is remote from the computer 110 and there is a delay in retrieving information from the database. Depending on the circumstances, it may be beneficial to wait a predetermined time period after receiving a character of filter criteria to allow the user to enter one or more characters before updating the table 400.

Under these conditions, for example, the database management system starts at a state 504 and receives a keystroke. Next, at a decision state 508, the data management system 100 waits a predefined period of time before submitting a database query and updating the data table. If another key stroke is detected within the predefined time period, the database management system 100 returns to the state 504 to process another key stroke. However, if the predefined time period lapses, the data management system 100 proceeds to a state 512 and submits a new database query that is based at least in part upon the provided filter criteria and performs the filtering and sorting discussed above.

FIGS. 6 and 7 each illustrates alternative embodiments of the invention. In the embodiment of the invention shown in FIG. 6, the data management system 100 modifies the table 400 such that only the information bars that satisfy the filter criteria are displayed to the user. In the embodiment of the invention shown in FIG. 7, the data management system 100 displays data colls that satisfy the received filter criteria in a second window that is separate from the original window that contained the satisfying and non-satisfying data cells. The second window also includes a plurality of filter cells so as to allow the user to provide filter criteria for each of the

FIG. 8 is a diagram illustrating how certain wildcard characters may be used as filter criteria. As can be seen in FIG. 8, a user may input an asterisk 800 for a wildcard string and a question mark 804 for a wildcard character in the entered string. The associated results of each filter criteria sort is shown in FIG. B.

FIG. 9 is a screen display showing that the user can select filter criteria should be about 1/2 from the top of the table 400 65 from one or more predetermined values when entering filter criteria. As is shown in FIG. 9, a pull-down menu can be used to select from one of five options, i.e., "option1",

"option2", "option 3", "option 4", and "option5", wherein each of the options is predetermined. It is to be appreciated that the options shown in FIG. 9 are representational and that the actual values may be built into the data management system 100, or alternatively, defined by the user.

FIG. 10 is a screen display illustrating an aspect of the data management system 100 wherein the user can select a set of filter criteria for insertion into the filter cells. For example, as is shown in FIG. 10, five different sets of filter criteria 1000 can be selected. In response to selection of one of the filter criteria, the data management system 100 inserts the filter criteria into respective ones of filter cells 1004, 1008, 1012, and 1016. As is shown in PIG. 10, the user has selected the "Option2" filter criteria, and in response thereto, the data management system has inserted "FilterOption2/1" in filter cell 1004, "FilterOption2/2" in filter cell 1008, "FilterOption3/1" in filter cell 1008, and "FilterOption2/4" in filter cell 1016. It is to be appreciated that the term "FilterOption" followed by a suffix is used to representationally describe any type of predefined filter criteria. Naturally, for a given option, one or more of the individual 20 filter criteria may be null. In one embodiment of the invention, the content of the filter sets is definable by the user via a graphical interface that is provided by the data management system 100.

FIG. 11 is a flowchart illustrating a process by which the 25 data management system 100 receives predefined filter criteria in a selected cell from a user which thereby causes other filter criteria to be inserted in other filter cells. Starting at a state 1100, a user can select one or more of the predefined values. Continuing to a decision state 1104, the 30 data management system 100 determines whether the selection of the predetermined value triggers the automatic selection of other predetermined values. If the selection of the predetermined value triggers the selection of other predetermined values, the data management system 100 proceeds 35 to a state 1108. At the state 1108, the data management system 100 automatically inserts and applies certain filter criteria to the other filter cells. From state 1108 or, alternatively, if the selection of the predetermined value does not trigger the automatic selection of other predetermined 40 values, the data management system 100 proceeds to a state 1112. At the state 1112, the data management system 100 performs the search and sort operations discussed above with respect to FIG. 3. In one embodiment of the invention, the prodetermined value triggers may be defined by a user 45 via a graphical user interface that is provided by the data management system 100.

Thus, the data management system 100 allows users to see the filtered data in real-time in response to characterby-character input of filter criteria. The data management 50 system 100 includes a filter cell for each of the columns in the data table. By simply inputting text into one of the filter cells, the information bars in the table are automatically filtered and sorted. Furthermore, the data management system 100 also allows the user to see the information bars that 55 satisfy the filter criteria in the context of the information bars that do not satisfy the filter criteria. The sorting process of the data management system 100 increases the likelihood that the user can find desired data on the same screen as the data cells that satisfy the filter criteria even with improperly formed filter criteria. Such immediate feedback allows the user to quickly identify errors in the filter criteria. Moreover, the data management system 100 records a sorting priority list based upon the order in which the user entered filter criteria in the filter cells. The priority sorting allows the 65 information bars to be rearranged in a way that meets the user's probable expectations.

While the above detailed description has shown, described, and pointed out novel features of the invention as applied to various embodiments, it will be understood that various omissions, substitutions, and changes in the form and details of the device or process illustrated may be made by those skilled in the art without departing from the spirit of the invention. The scope of the invention is indicated by the appended claims rather than by the foregoing description. All changes which come within the meaning and range 10 of equivalency of the claims are to be embraced within their scope.

What is claimed is:

1. A method of managing data, the method comprising: displaying a table comprising a plurality of rows and columns of data cells, wherein a number of the rows or columns of cells of the table have an associated filter cell and an associated sort procedure, and wherein the content of each of the data cells belongs to at least one data set;

receiving filter criteria via one or more of the filter cells; providing a sorting priority list that defines a sorting order for the sort procedures, wherein the sorting priority list is generated based at least in part upon the order in which a user enters filter criteria in the filter cells;

identifying which of the data cells satisfy the filter criteria that is associated with the respective data colls;

sorting the data sets of the identified data cells, wherein the sorting is based at least in part upon one of the sort procedures and the sorting priority list; and

displaying the sorted data sets of data cells, wherein the identified cells are displayed contiguously and interposed between non-identified data colls, wherein the data cells are identified, sorted, and displayed in response to receiving character-by-character input or upon the lapse of a preset pause period, and wherein the data sets associated with the identified data cells are graphically displayed to a user via highlight, color or other image marking that is different from the highlight, color, or image marking that is used for the nonidentified data cells.

2. The method of claim 1, wherein the first of the identified data cells is displayed about one-third from the top of the table.

3. The method of claim 1, wherein the filter cells and the data table are displayed in a single window.

4. The method of claim 1, additionally comprising: removing one of the characters that comprise the filter criteria thereby modifying the filter criteria; and performing the identifying and sorting using the modified

filter criteria.

A method of managing data, the method comprising: displaying in a window a plurality of filter cells and a table comprising a plurality of rows and columns of data cells, wherein the content of each of the data cells belongs to at least one data set, wherein each of the columns or rows has an associated sort procedure, and wherein each of the data cells is associated with at least one of the filter cells;

receiving filter criteria via one of the filter cells;

identifying which ones of the associated data cells contain data that satisfies the filter criteria of the filter cell that is associated with the data cells; and

sorting the data sets of the identified data cells, wherein the sorting is based at least in part upon one of the sort procedures, and wherein the identifying and sorting are

done in response to receiving character-by-character input or upon the lapse of a preset pause period.

6. The method of claim 5, wherein the filter cells and the data table are displayed in a single window

7. The method of claim 5, additionally comprising dis- 5 playing the sorted sets of data cells.

8. The method of claim 5, additionally comprising: providing a sorting priority list that defines a sorting order

for the sort procedures; and

the sort procedures in the sorting priority list. 9. The method of claim 5, wherein the sorted data sets are

displayed contiguously and interposed between nonidentified data sets.

10. The method of claim 5, additionally comprising 15 sorting the non-identified data sets according to a predefined criteria.

11. The method of claim 5, wherein the pause period is calibrated for optimum responsiveness by the user.

12. The method of claim 5, wherein sorting groups the 20 sorted data sets contiguously.

13. The method of claim 5, wherein the filter criteria is provided by a user.

14. The method of claim 5, wherein the table is displayed by a first program and wherein a second program provides 25 the filter criteria to the first program.

15. The method of claim 5, wherein the data sets associated with the identified data cells are graphically displayed via highlight, color or other image marking that is different from the highlight, color, or image marking that is used to 30 display the non-identified data cells.

16. The method of claim 5, additionally comprising disabling the display of the non-identified data sets.

17. The method of claim 5, wherein the non-identified data sets are displayed in a first window, and whorein the 35 sorted data sets are displayed in a second window.

18. The method of claim 5, wherein the filter criteria comprise wildcard tokens for single characters or strings.

19. The method of claim 5, wherein the filter criteria for one of the filter cells is designated by a user via user 40 selection from a list of predetermined values.

20. The method of claim 5, wherein the filter criteria is selected from the following operators: not, greater than, less than, near, and distant from.

21. The method of claim 5, wherein the filter criteria 45 comprise a criteria range.

22. The method of claim 5, additionally comprising identifying each of the data cells that are in the same row as the identified data cells, wherein all of the identified data cells collectively comprise a data set, and wherein during the 50 sorting act the data set is sorted.

23. The method of claim 5, wherein each of the rows define the data set.

24. The method of claim 8, wherein the sort procedure sorts the content of the data cells based at least in part upon 55 the number of characters that are input into the filter cells.

25. The method of claim 8, wherein the sorting priority list is generated based at least in part upon the order in which the user inputs filter criteria in the filter cells.

26. The method of claim 9, wherein the first of the sorted 60 data sets is displayed about one third from the top of the

table. 27. The method of claim 10, additionally comprising displaying the non-identified data sets in the window.

28. The method of claim 15, wherein the user may disable 65 the graphical identification of one or more of the sorted data sols.

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- 29. The method of claim 15, wherein the user may enable the graphical identification of one or more of the nonidentified data scts.
- 30. The method of claim 19, wherein one or more predetermined values are selectable by a user and wherein data cells that satisfy any one of the predetermined values are identified in response to a user selection.
- 31. The method of claim 19, wherein in response to user sorting the data sets of the identified data cells in order of 10 selection of one of the legal values for one of the filter cells, predetermined search criteria are assigned to other of the
  - 32. The method of claim 31, wherein the identifying and sorting acts occur in response to the user selection of one of the legal values.
  - 33. The method of claim 31, additionally comprising displaying a set of pre-stored filter criteria for filtering two or more of the rows or columns.
  - 34. The method of claim 33, wherein the set of pre-stored filter criteria is selectable by a user, and wherein the identifying and sorting acts occur in response to the selection of the set.
  - 35. The method of claim 33, wherein the content of each of the data cells is selectable by a user, and in response to a selection of one of the cells, the content of the selected data cell becomes the filter criteria for the row or column of the sciccted data cell.
    - 36. A system for managing data, the system comprising: means for displaying a table comprising a plurality of rows and columns of data cells, wherein a number of the rows or columns of cells of the table have an associated filter cell and an associated sort procedure, and wherein the content of each of the data cells belongs to at least one data set;

means for receiving filter criteria via one or more of the filter cells:

means for identifying which ones of the data cells satisfy the filter criteria that is associated with the respective

means for sorting the data sets of the identified data cells, wherein the sorting is based at least in part upon one of the sort procedures, and

means for displaying the sorted data sets contiguously and interposed between non-identified data sets, wherein the first of the sorted data sets is displayed about one third from the top of the table.

37. A system for managing data of a database, the system comprising:

- a module for displaying a table comprising a plurality of rows and columns of data cells, wherein a number of the rows or columns of cells of the table have an associated filter cell and an associated sort procedure, and wherein the content of each of the data cells belongs to at least one data set, and wherein the content of the data cells is from the database;
- a module for receiving filter criteria via one or more of the filter cells, for identifying which of the data cells satisfy the filter criteria that is associated with the respective data cells, and for providing a sorting priority list that defines a sorting order for the sort procedures, wherein the sorting priority list is generated based at least in part upon the order in which the user inputs filter criteria in the filter cells: and

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a module for sorting the data sets of the identified data cells in the order of the sort procedures in the sorting priority list, wherein the sorting is based at least in part upon one of the sort pracedures.

38. The system of claim 36, wherein the data cells are 5 identified and sorted in response to receiving character-bycharacter input or upon the lapse of a preset pause period

during which no input character is received.

39. The system of claim 36, wherein the data sets associated with the identified data cells are graphically displayed 10 via highlight, color or other image marking that is different from the highlight, color, or image marking that is used to display the non-identified data cells.

40. The system of claim 36, additionally comprising:

means for providing a sorting priority list that defines a 15 sorting order for the sort procedures, wherein the sorting priority list is generated based at least in part upon either the order in which the user inputs filter criteria in the filter cells of the number of characters that are input into the filter cells; and

means for sorting the data sets of the identified data colls in order of the sort procedures in the sorting priority

41. The system of claim 37, wherein the filter cells and the data table are displayed in a single window.

42. The system of claim 37, additionally comprising a module for displaying the sorted sets of data cells.

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43. The system of claim 37, wherein the sort procedure sorts the content of the data cells based at least in part upon the number of characters that are input into the filter cells.

44. The system of claim 37, wherein the sorted data sets are displayed contiguously and interposed between non-

identified data sets.

45. The system of claim 37, additionally comprising a module for sorting the non-identified data sets according to a redefined criteria.

46. The system of claim 37, wherein the data cells are identified and sorted in response to receiving character-bycharacter input or upon the lapse of a preset pause period during which no input character is received.

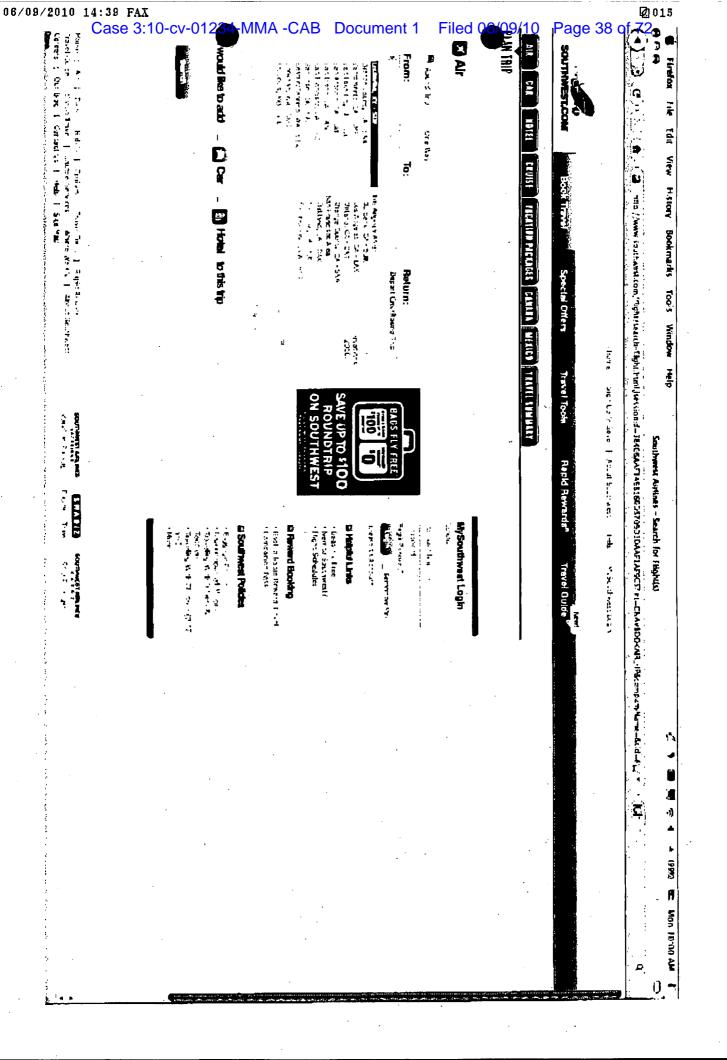
47. The system of claim 37, wherein the data sets associated with the identified data cells are graphically displayed via highlight, color or other image marking that is different from the highlight, color, or image marking that is used to display the non-identified data cells.

48. The system of claim 37, wherein the non-identified data sets are displayed in a first window, and wherein the sorted data sets are displayed in a second window.

49. The system of claim 45, additionally comprising a module for displaying the non-identified data sets in the

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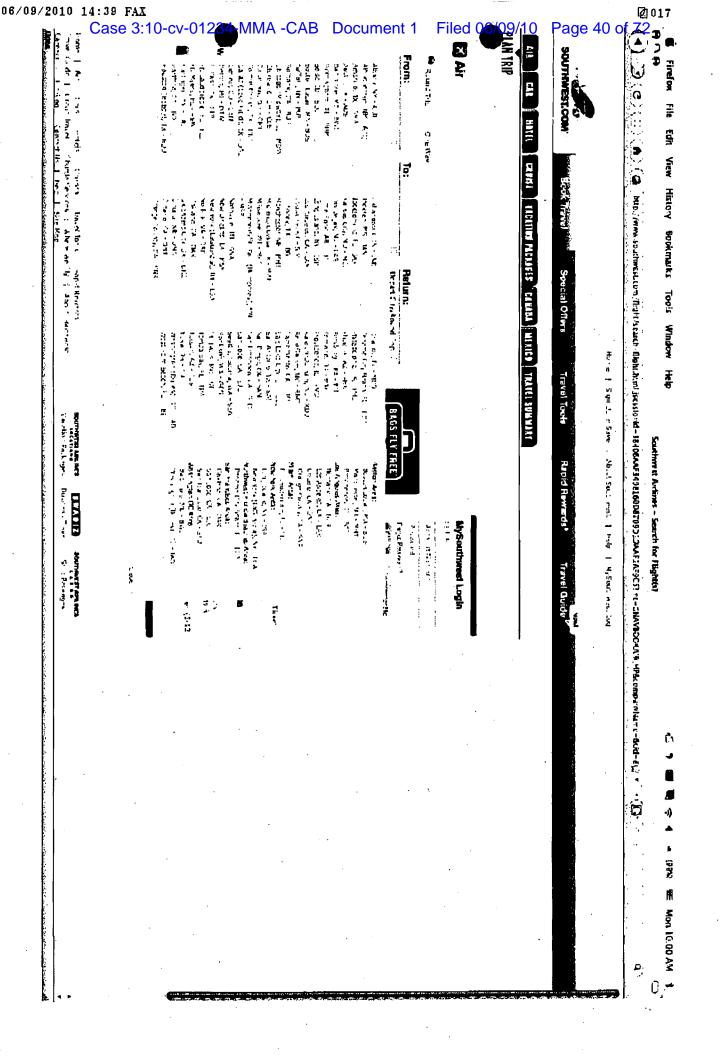
Exhibit B



16/09/2010 14:39 FAX

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Exhibit C



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Sheet 13 of 19

LLS LIST F	CALLS LIST FOR John Gonzales	zales				,	
ast Name	First Name	Phone	Start Tene	Duration	Rank Su	Subject No	Notes
DREFE THE SELECTED CALL		·	SHOW ALL CALLS FOR ALL CONTACTS				
- C	한대 G C 가 된 다 Parts and chests - Mert.	- No. (1986)					

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		· .		
Last Name   First Name   Phone	Start Time   Duration   Rank   Subject   Notes			
	のできます。 ままま かんしょう (大きな) ないない ないない はいない かんしょう (大きな) ないない はいない ないない ないない ないない ないない ないない ない			L
DRAFETY	ENCAVILCALS	HINDSDALE	94510	\$9 (029)
ELECTED CALL	POR ALL CONTACTS	SHEMAN OKES		
		MARTINEZ	94510	
		FREDRICK	94510	(240) 73
		CONCORD		(352) 83
		SAN RAMON	94510	(424) 84
		CONCORD		(219) 34
		PACHECO		
			94510	,
		2	94510	
		LOS ANGELES		86 (0 <del>1</del> /2)
		PHILADELPHIA	94510	(215) 18
		KAMLOOPE		(816) 73
		SIMI VALLEY	94510	
		DANVILLE		(20C) 64
		NASHWILE		(732) 38
		BENICIA	94510	
<		PLEASANT HILL		(925) 22
	GRESON RAYMOND 451 BOLLA PLACE	WALNUT CREEK		(508) 12
	GIBSON CINNAMON 154 OAKVALE ROAD	VICTORIA		(290) 42
EIC 7	LLE LYN	NEWFORT NEWS	94510	
<b>\</b> うこ		DI CACANT LIN		OF CACA

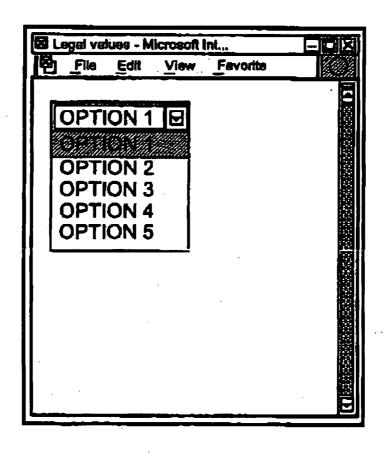
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STRING ENTERED	POSSIBLE RESULTS
GO*	GONZALES GORDON
*SKI	ADAMSKI SKINNER
A?ert	ALERT ABERT ANERT
A7?rt	ANERT ADART AMURT

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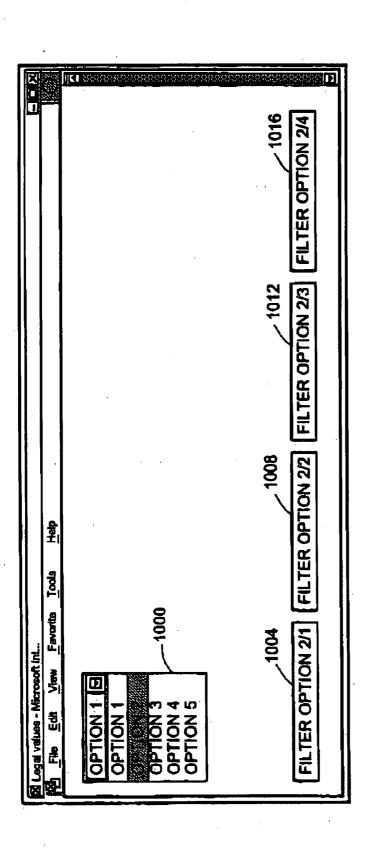


FIG. 10

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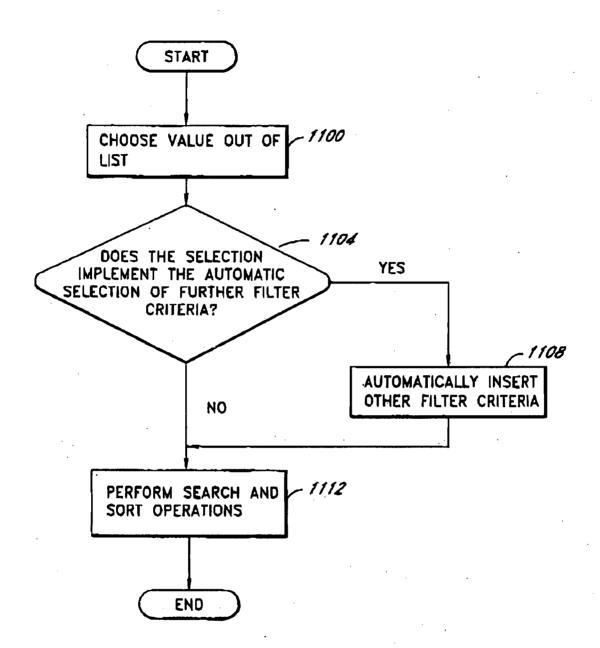


FIG. 11

[2] (16/09/2010 14:40 FAX Case 3:10-cv-0128 MMA -CAB Document 1 Filed 06/09/10 Page 47 of 72

Exhibit D



# (12) United States Patent Gorman

# (10) Patent No.:

# US 7,370,047 B2

### (45) Date of Patent:

\*May 6, 2008

(54)	SYSTEM AND METHOD FOR FILTERING
	AND SORTING DATA

- (75) Inventor: John G. Gorman, Del Mar, CA (US)
- (73) Assignee: Deep Sky Software, Inc., San Diego, CA (US)
- (\*) Notice: Subject to any disclaimer, the term of this patent is extended or adjusted under 35 U.S.C. 154(b) by 408 days.

This patent is subject to a terminal disclaimer.

- (21) Appl. No.: 10/776,448
- Feb. 10, 2004 (22) Filed:
- (65)Prior Publication Data Aug. 19, 2004 US 2004/0163039 A1

### Related U.S. Application Data

- (63) Continuation of application No. 09/823,406, filed on Mar. 30, 2001, now Pat. No. 6,738,770.
- (51) Int. Cl. G06F 17/30 (2006.01)G06F 17/00 (2006.01)
- U.S. CL ...... 707/7; 707/102
- (58) Field of Classification Search ...... 707/1-10, 707/101--102; 715/503, 501.1 See application file for complete search history.

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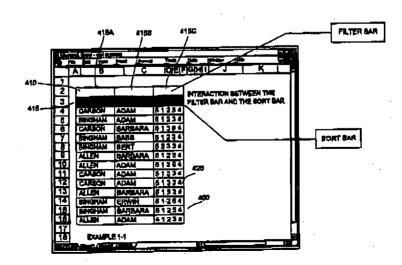
(Continued)

Primary Examiner-Uyen Le (74) Attorney, Agent, or Firm-Fish & Richardson P.C.

### **ABSTRACT**

System and method for filtering and sorting data. The system includes data management system for displaying a data table baving a plurality of rows and columns of data cells. Each of the columns in the data table has an associated filter cell whereby the user may input filter criteria. In response to receiving the filter criteria in the filter cells, a data management system filters and sorts each of the data cells in the data table. In one embodiment of the invention, the data management system records the order in which the user inputs the filter criteria and gonerates a sorting priority list that defines a sorting priority for the data cells. The data management system sorts the data cells using the sorting priority list. Furthermore, in one embodiment of the invention, the data management system displays the data cells that satisfy the filter criteria contiguously and interleaved between those data cells that do not satisfy the filter criteria.

### 48 Claims, 19 Drawing Sheets



Page 2

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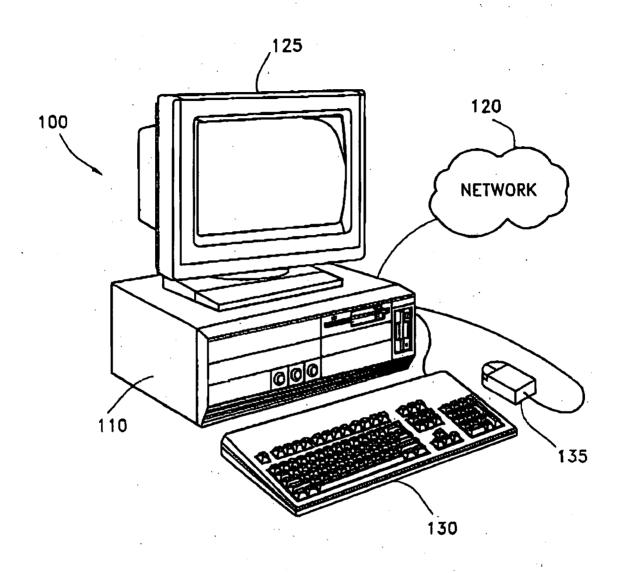


FIG. 1

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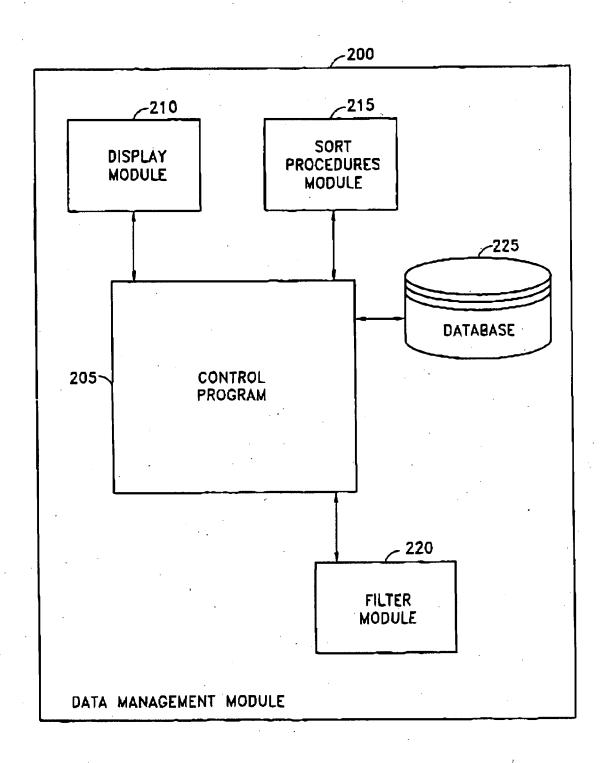
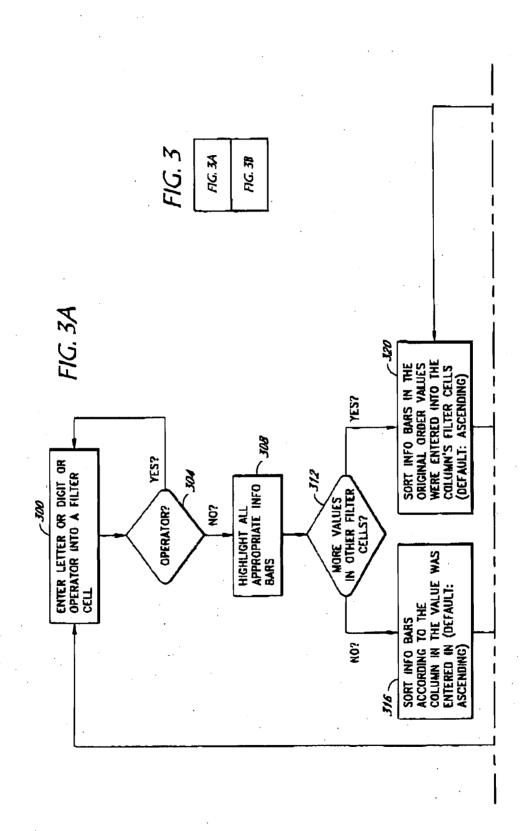


FIG. 2

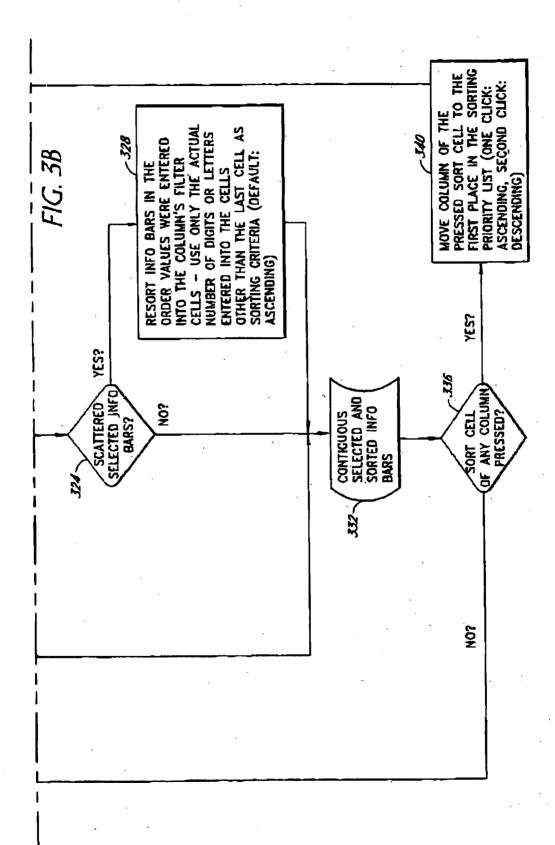
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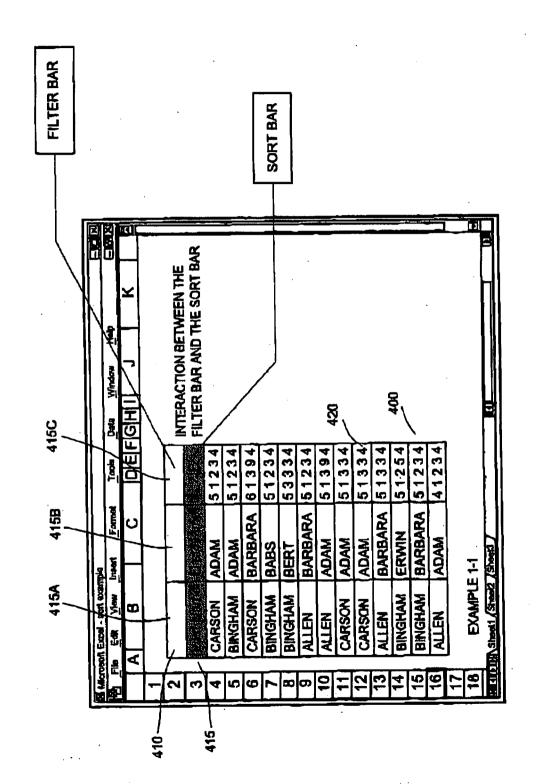
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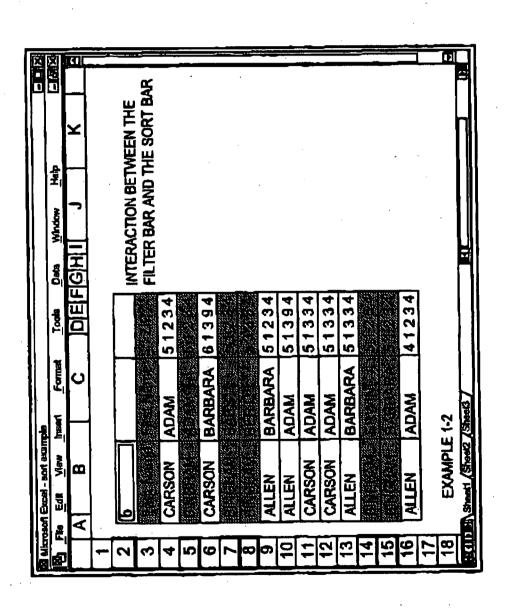
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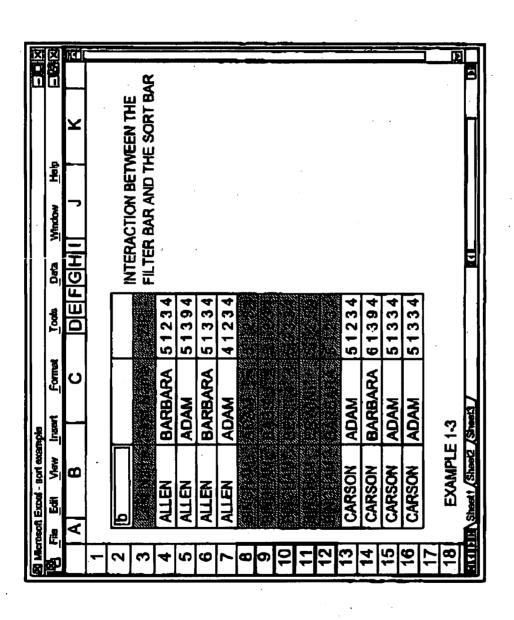
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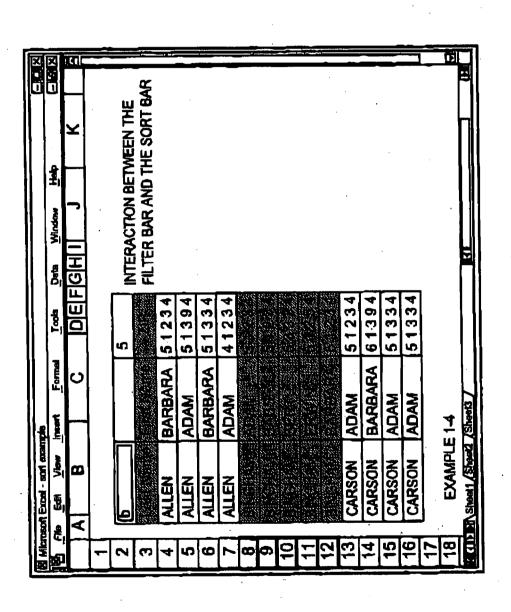


FIG. 4D

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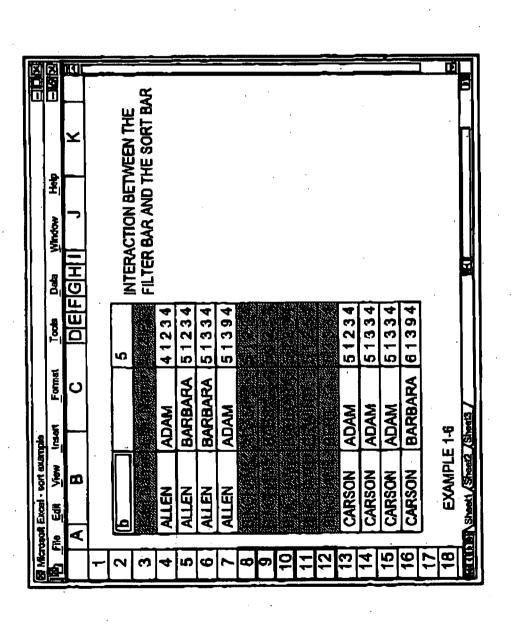


FIG. 4E

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Formal	ပ	2		4	BARBARA 5	BARBARA 51	5	2		2	2	5	2	BARBARA 6	
Tools Data Window	FIGHL		FILTER BAR	41234	51234	1334	51394	51234		51254	51234	51:334	51334	61394	
文 · · · · · · · · · · · · ·		INTERACTION BETWEEN THE	FILTER BAR AND THE SORT BAR												

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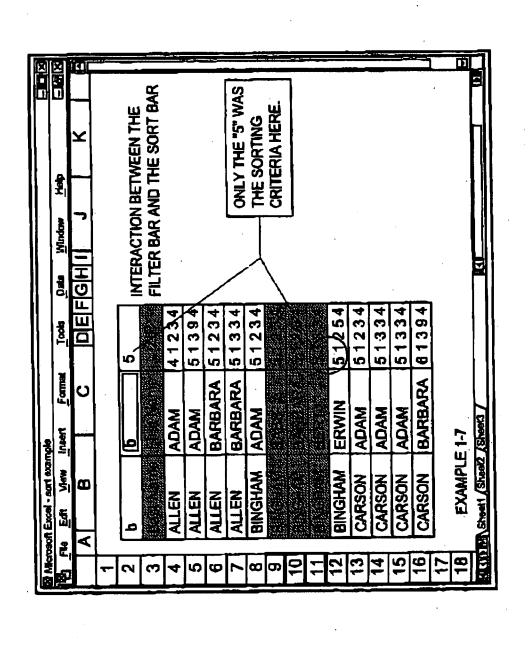


FIG. 4G

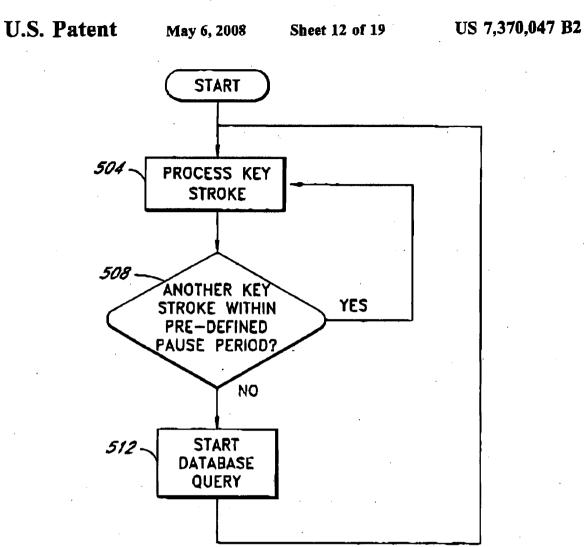


FIG. 5

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CONTACTS PHONES CA	CALLS SUBJECTS Manual Did					
CONTACTS LIST						
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	107				(man) 450 (2007) 4	
LAVER	KATHERINE	865 WALNUT AVE	WALNUT CREEK		(30Z) 139-030Z	
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						The second second
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	· · · · · · · · · · · · · · · · · · ·					
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The second secon						
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		では多数などの対象				
-		Les COCENUIEN VO	I EANDRO	94577		A series and the series of the
LIANG	ELINE	463 GALENVIEW CAL	WAI NI OF COCER	94503		
LANG	LYNN	400 BRUINS COURT	איריואטו אירבורי	2025	1 001 100 000	
LIANG	RHETT	144 PONDEROSA LANE DANVILE	DANVELE		(313) 361-1342	
CK CH COLLAN HEADR	CLICK CH COLLMAN HEADENG TO SORT DATA. DOLENE CLIC	ECLICK TO GROUP DATA. FIGHT CLICK AND GRAG TO MOVE COLLINA.	NO ORAGA TO INOVE COLL	<b>=</b>		
ADO	EDIT	ORETE	•	*		
	-					



US 7.370.047 B2

### SYSTEM AND METHOD FOR FILTERING AND SORTING DATA

### RELATED APPLICATION

This application is a continuation application, and claims the benefit under 35 U.S.C. § 120 of application Ser. No. 09/823,406 filed on Mar. 30, 2001 now U.S. Pat. No. 6,738,770, which is hereby incorporated by reference herein.

### BACKGROUND OF THE INVENTION

#### 1. Field of the Invention

The field of the invention relates to database systems. More particularly, the field of the invention relates to a 15 system and method of filtering, sorting, and displaying data that is managed by a database system.

### 2. Description of the Related Technology

A graphical user interface program, such as a spreadsheet, is often used to display and manipulate data that is managed by a database. To organize the data, the spreadsheet typically displays to the user a data table that includes a plurality of rows and columns of data cells, each of the data cells displaying certain data items from the database.

Although a number of spreadsheet programs for various applications are in commercial use, these programs are limited in that they do not readily allow an unsophisticated user to filter and sort multiple columns of data cells in a data

For example, although many spreadsheet programs allow a user to filter data, they require the user to input a complicated set of instructions using "pull down" menu commands. A pull down menu command is a feature that can be selected from a menu bar that is displayed at the top of a screen by 15 the spreadsheet programs. The menu bar contains various commands that may be selected by a user via the keyboard

Furthermore, these spreadsheet programs do not dynami-For example, in known systems, a user is required to input the filter criteria in a filter criteria window that is separate from the data table. For example, assume a user is using the spreadsheet program to manage personnel data, and the user desires to find the record for Sarah Shiovchuichc. In this as example, the user would be required to open the spreadsheet's filter window, and type in the name of the individual they were looking for, i.e., Sarah Shievelniche. If the user typed in her name incorrectly, the user would need to return to the filter menu and try different filter criteria. Such a 50 process is time consuming since the user continually needs to re-request the spreadshoot program to display the filter criteria window to input new filter criteria.

Another disadvantage of known spreadsheet programs is that they do not display the data that satisfies the search 55 criteria in the context of the data that does not satisfy the scarch criteria. Often, despite errors in entering filter criteria the desired information would be seen if the user was allowed to see the data cells that do not satisfy the search criteria. For example, using the above example, if the user 60 entered the filter criteria "Sheivelniche", the spreadsheet program would not find Sarah Shievelniche because the user had incorrectly typed her last name, i.e., the letter "i" and the letter "e" were reversed. However, if the spreadsheet program had displayed the data for those users having names 65 close to the misspelled name, it is likely that the user could readily find the desired information despite his error.

Thus, there is a need for a system and method for easily filtering multiple columns of data grids. The system and method should automatically filter and sort the data cells in dynamic response to receiving filter criteria. Furthermore, if desired, the system should allow the user to see those data cells that satisfy the filter criteria in the context of those data cells that do not satisfy the filter criteria.

### SUMMARY OF CERTAIN INVENTIVE **ASPECTS**

One aspect of the invention includes a method of managing data, the method comprising displaying in a single window a plurality of filter colls and a table comprising a plurality of rows and columns of data cells, wherein the content of each of the data cells belongs to at least one data net, wherein each of the columns or rows has an associated sort procedure, and wherein each of the data cells is associated with at least one of the filter cells receiving filter criteria via one or more of the filter cells identifying which of the data cells contain data that satisfies the filter criteria of the filter cell that is associated with the data cells; and sorting the data sets of the identified data colls, wherein the surting is based at least in part upon one of the sort procedures.

Another aspect of the invention includes a system for managing data, the system comprising means for displaying a table comprising a plurality of rows and columns of data cells, wherein a number of the rows or columns of cells of 30 the table have an associated filter cell and an associated sort procedure, and wherein the content of each of the data cells belongs to at least one data set means for receiving filter criteria via one or more of the filter cells means for identilying which of the data cells satisfy the filter criteria that is associated with the respective data cells; and means for sorting the data sets of the identified data cells, wherein the sorting is based at least in part upon one of the sort procedures.

Yet another aspect of the invention includes a system for cally respond to input filter criteria as it is typed by the user. 40 managing data, the system comprising a module for displaying a table comprising a plurality of rows and columns of data cells, wherein a number of the rows or columns of cells of the table have an associated filter cell and an associated sort procedure, and wherein the content of each of the data cells belongs to at least one data set a module for receiving filter criteria via one or more of the filter cells a module for identifying which of the data cells satisfy the filter criteria that is associated with the respective data cells; and a module for sorting the data sets of the identified data cells, wherein the sorting is based at least in part upon one of the sort procedures.

And yet another aspect of the invention includes a method of managing data, the method comprising displaying a table comprising a plurality of rows and columns of data cells, wherein a number of the rows or columns of cells of the table have an associated filter cell and an associated sort procedure, and wherein the content of each of the data cells belongs to at least one data set receiving filter criteria via one or more of the filter cells generating a sorting priority list that defines a sorting order for the sort procedures, wherein the sorting priority list is generated based at least in part upon the order in which a user enters filter criteria in the filter cells identifying which of the data cells satisfy the lilter criteria that is associated with the respective data cells sorting the data sets of the identified data cells, wherein the sorting is based at least in part upon one of the sort procedures and the sort priority list; and displaying the

sorted data sets of data cells, wherein the satisfying cells are displayed contiguously and interposed between non-satisfying data cells, wherein the data cells are identified, sorted, and displayed in response to receiving character-by-character input or upon the lapse of a preset pause period subse- 5 quent to not receiving character input, and wherein the data sets associated with the identified data cells are graphically identified to a user via highlight, color or other image marking that is different from the highlight, color, or image marking that is used for the non-satisfying data cells.

#### BRIEF DESCRIPTION OF THE DRAWINGS

FIG. 1 is a diagram illustrating one embodiment of a data management system.

FIG. 2 is a block diagram illustrating certain software modules that are part of the data management system of PIG.

FIG. 3 is a flowchart illustrating one embodiment of a process of filtering and sorting data that forms a part of the 20 data management system of PIG. 1.

FIG. 4A is a screen display of an exemplary data table displayed by one embodiment of the data management system of FIG. 1.

FIG. 4B is a screen display illustrating the data table of 25 FIG. 4A subsequent to a user entering the filter criteria "h" in the first column of the data table.

FIG. 4C is a screen display illustrating the data table of FIG. 4B subsequent to the data cells being sorted.

FIG. 4D is a screen display illustrating the data table of 30 FIG. 4C subsequent to receiving from a user the filter criteria "5" in the third column of the data table.

FIG. 41: is a screen display illustrating the data table of FIG. 4D subsequent to filtering and sorting the data in the table in response to receiving the filter criteria "5."

FIG. 4F is a screen display illustrating the data table of FIG. 4E subsequent to receiving from the user the filter criteria "b" in the second column of the data table.

FIG. 4G is a screen display illustrating the data table of FIG. 4F subsequent to filtering and sorting the data in the table in response to receiving the filter criteria "b" in the second column of the data table.

FIG. 5 is a flowchart illustrating one embodiment of a process by which the data management system of FIG. 1 receives filter criteria from a user.

FIG. 6 is an exemplary screen display that may be generated by the data management system of FIG. 1.

FIG. 7 is another exemplary screen display that may be generated by the data management system of FIG. 1.

FIG. 8 is a chart illustrating certain types of wildcard filter tokens that may be provided as filter criteria to the data management system of FIG. 1.

PIG. 9 is an exemplary screen display representationally by a user of the data management system of FIG. 1.

FIG. 10 is another exemplary screen display representationally showing predefined sets of legal values that may be selected by the user of the data management system of FIG.

FIG. 11 is a flowchart illustrating one embodiment of a process for selecting a predefined legal value to be used as filter criteria, which forms a part of the data management system of FIG. 1.

FIG. 12 is an exemplary screen display illustrating that 65 data cells that satisfy filter criteria are shown in the context of those data cells that do not satisfy the filter criteria.

### DETAILED DESCRIPTION OF CERTAIN EMBODIMENTS OF THE INVENTION

The following detailed description is directed to certain specific embodiments of the invention. However, the invention can be embodied in a multitude of different ways as defined and covered by the claims.

FIG. 1 is a diagram illustrating one embodiment of a data management system 100. The database management system 10 100 can be used to manage any type of data, c.g., business, educational, personal, medical, and tax. The database management system 100 includes at least one computing device 110, e.g., a computer in the embodiment of FIG. 1. If tho database management system includes more than one com-15 puter 110, the computers may be interconnected via a network 120 to form a computing environment.

The computer 110 can include a microprocessor and other hardware for executing a data management module 200 (FIG. 2). The microprocessor may be any conventional general purpose single- or multi-chip microprocessor such as a Pentium® processor, a Pentium® Pro processor, a 8051 processor, a MPS® processor, a Power PC® processor, or an ALPHA® processor. In addition, the microprocessor may be any conventional special purpose microprocessor such as a digital signal processor.

The computer is connected to a display 125 and at least one input device. Using the input device and display 125, a user can selectively view the data that is managed by the data management system 100. The input device may be a keyboard 130, mouse 135, rollerball, pen and stylus, or voice recognition system. The input device may also be a touch screen associated with the display 125. The user may respond to prompts on the display by touching the screen. Textual may be entered by the user through the input device. Together these elements may be embodied as a variety of computing devices such as a personal digital assistant (PDA), cellular telephone, laptop computer, set top box, and BO forth.

The network 120 may include any type of electronically connected group of computing devices including, for instance, the following networks: Internet, Intranet, Local Area Networks (LAN) or Wide Area Networks (WAN). In addition, the connectivity to the network may be, for example, remote modem, Ethernet (IEEE 802.3), Token Ring (IEEE 802.5), Fiber Distributed Datalink Interface (FDDI) or Asynchronous Transfer Mode (ATM). Note that networked computing devices may be desktop, server, portable, hand-held, set-top, or any other desired type of configuration. As used herein, an Internet network may include network variations such as public Internet, a private Internet, and a secure Internet. Furthermore, the network could be configured as a private network, a public network, a valueadded network, an intranct, and the like.

FIG. 2 illustrates certain software components of one showing predefined legal filter criteria that may be selected 55 embodiment that are part of a data management module 200 that executes on the data management system 100 (FIG. 1). In one embodiment, the database management module 200 includes a control program 205, a display module 210, a sort procedure module 215, a filter module 220, and a database 225. As can be appreciated by one of ordinary skill in the relevant technology, each of the modules 205-225 may comprise various sub-routines, procedures, definitional statements, and macros. Each of the modules 205-225 are typically separately compiled and linked into a single executable program. Therefore, the following description of each of the modules 205-220 is used for convenience to describe the functionality of the data management module

200. Thus, the processes that are undergone by each of the modules 205-225 may be arbitrarily redistributed to one of the other modules, combined together in a single module, or made available in a shareable dynamic link library.

The modules 205-220 and the database 225 may each be 5 written in any programming language such as C, C++, BASIC, Pascal, Java, and Fortran and executed under any well-known or proprietary operating system. C, C++, BASIC, Pascal, Java, and Fortran are industry standard programming languages for which many commercial com- 10 pilers can be used to create executable code.

Furthermore, depending on the one embodiment of the invention, certain ones of the modules 205-220 and/or the database 225 reside and execute on a computer that is external to the computer 110. For example, the database 225 15 may reside in a database server that is remotely accessible by various client computing devices such as the computer 110.

FIG. 3 is flowchart illustrating one embodiment of a process of filtering and sorting data that is performed by the data management system 100 (PIG. 1). Depending on the 20 embodiment, the ordering of the states may be re-arranged, additional states may be added, and others may be omitted. Before starting at a state 300, a user has executed the data management module 200 on the data management system 100. The data management system 100 has displayed at least 25 one data table on the display 125.

For example, FIG. 4A illustrates an exemplary table 400. The table 400 includes a plurality of data cells 420 arranged in columns and rows. As shown in FIG. 4A, and by way of example only, each of the data cells falling within a selected 30 row describes demographic or contact information of an individual. Moving across the row, each data cell that falls within a different column holds a certain type of information regarding the individual. For example, the left-most column of table 400 contains the last name of individuals, the second 35 column holds the first name of the individuals, and the third column holds the zip codes of the individuals. For convenience of description, all of the data cells in a selected row in the table 410 may be collectively referred to as an "information bar" or as "a data set".

Each of the columns has an associated filter cell 410 and sort cell 415. Using an input device, such as the keyboard 130, a user can input filter criteria into the filter cells 410. As will be discussed in further detail below, the data management system 100 filters and sorts the data in the data cells in. 45 response to receiving filter criteria. The user may designate a sort algorithm for each of the columns in the table 400. By selecting one of the sort cells 415, e.g., the cell named "Last Name", the user can togglo between different sorting algorithms. For example, in one embodiment of the invention, 50 two sorting algorithms are associated with each of the sort cells, i.e., an alphabetical sort and a reverse alphabetical sort. In another embodiment of the invention, the user can configurably set the sort algorithm that is associated with each of the sort cells.

It is to be appreciated that the number of column and rows in the table 400 will vary depending on the embodiment. Furthermore, the type of data that is stored in the table 400 will vary depending upon the application.

Referring again to FIG. 3, starting at a state 300 the user 60 enters a letter, digit, or keyword operator into one of the filter cells 410. For example, in one embodiment an operator can include a symbol that is representative of one or more of the following functions: NOT, GREATER THAN, LESS THAN, NEAR, DISTANT FROM, AND or OR. For 65 example, the NOT operator indicates that data entisfying the operator should not be selected. The filter criteria "NOT

bub" selects all data cells in the respective column that do not have the keyword "bob". Furthermore for example, the GREATER THAN operators indicates that data that is greater than the value following the operator should not be selected. For example, the filter criteria ">f" selects all data cells that have as their first character the letter "f" or another character that is subsequent to "I" in the alphabet. Furthermore, the filter criteria ">8" selects all data cells that have as their first character the number B or is higher numerically than the number 8. It is to be appreciated that the other exemplary operators are to be given their ordinary meaning.

As is shown in FIG. 4A, the filter and sort cells of each of the columns is located at the top of each of columns. It is to be appreciated by a skilled technologist that it is not necessary that the filter cell be located in this position but can be located at other positions on the display 125. For convenience of description, the filter cell that is associated with a selected column of data cell is referred to below as "a column's filter cell." Since the filter cell is displayed to the user in the same window as the data table, users, whether novice, proficient, or any other level, can readily make use of the filtering features of the data management system 100 without relying upon pull down menus or other command sequences.

Proceeding to a decision state 304, the data management system 100 determines whether the user entered an operator into one of the filter cells. If the user enters an operator, the data management system 100 returns to the state 300 to receive other parameters regarding the provided operator. However, if the user did not input an operator, i.e., the user input a letter or digit, the data management system 100 proceeds to a state 308 wherein all data cells satisfying the criteria input into the filter cell are highlighted or otherwise visually identified to the user on the display 125. In one embodiment of the invention, the data management system 100 also highlights the data cells falling within the same rows, i.e., information bars, as the identified data cells.

For example, referring to FIG. 4B, by visual inspection it is seen that the user entered the filter criteria "b" into the first 40 column of the table 400. In response, the data management system 100 identified and highlighted each of the data cells in the first column that had data starting with the letter "b". Furthermore, the data management system 100 also highlighted each of the data cells falling within the same row as the identified data cells, e.g., "Adam", "Babs", "Bert", "Erwin" and "Barbara", since these data cells are in the same information bar as those data cells whose content satisfy the filter criteria

Continuing to a decision state 312 from state 308, the data management system 100 determines whether the user entered filter criteria in any of the other filter cells, e.g., cells 415a, 415b, 415c. If filter criteria was not entered in any of the other filter cells, the data management system 100 moves to a state 316, wherein the information bars are sorted 55 according to the order that filter criteria was entered. Thus, as is seen in FIG. 4C, the data management system 100 sorted the information bars using the currently selectedprimary sort algorithm of the column receiving the filter criteria, i.e., the last name column. Of course, the sort order may vary according to the embodiment.

Referring again to decision state 312, if the user has input filter criteria in more than one of the filter cells, the data management system 100 proceeds to a state 320. At the state 320, the data management system 100 sorts each of the information bars based upon a sorting priority list. In one embodiment of the invention, the sorting priority list is used to record the order that filter cells of the columns are used.

The database management system 100 sorts the information bars, using as the primary sort algorithm the sort algorithm of the first column that the user applied filter criteria. For example as is shown in FIGS. 4A-4R, if the user input filter criteria in the filter cells in the order of column one and then 5 column three, the data management system 100 does a primary sort of the data cells based upon the sort algorithm of the first column, then a secondary sort of the information bars based upon third column. It is noted that secondary, tertiary, and subsequent sort are typically only used when 10 there are identical entries in the data cells using the primary sort. For example, as is shown in FIG. 4E, the database management system 100 performs a secondary sort using the sort algorithm of the third column since there are multiple entries for all, "Allen", "Bingham", and "Carson" in the first 15

Continuing from state 320 to a decision state 324, the data management system 100 determines whether any data cells that do not satisfy the filter criteria are interleaved within the data cells that do satisfy the filter criteria. For example, FIG. 20 4/illustrates the ordering of the data cells after the user input a third set of filter criteria, i.e., the letter "b" in the second column. Upon performing a sort of the data colls using the sorting priority list, the information bar for "Erwin" is prior to the information bar for "Bert." In one embodiment of the 25 invention, the data management system 100 reorders the information such that satisfying data cells are grouped continuously together. In this embodiment, if the data management system 100 determines that data cells that satisfy the filter criteria are interleaved with data cells that do not 30 satisfy the filter criteria, the data management system 100 proceeds to a state 328 to reorder the data cells such that they are contiguous. One method used to reorder the data cells is described below. It is to be appreciated by a skilled technologist that other methods may be employed.

To group the data cells contiguously, at the state 328, the data management system 100 re-sorts the information bars in accordance with the sorting priority list. However, to be contrasted with the sort procedure of state 320, the data management system 100 sorts the data cells using only as 40 many digits that were input in each of the filter cells except for the most recently used filter cell. For example, PIG. 4G shows the results of the foregoing sorting methods. In the example, the user input the "b" in the filter cell for the first column, the number "5" in the filter cell for the third column. 45 and then letter "b" in the filter cell for the second column. In this example, the data management system performs a primary sorting of the information bars based upon the first digit in the last name, i.e., since only one character was input the first column, a secondary sort on the information bars 50 based upon the first digit in the zip code, i.e., again since only one character was input into the third column, and a tertiary sort of the data cells using the entire contents of the first name, i.e., because it is the most recently used filter cell.

Continuing to a state 332 from either one of the states 316, 55 324, or 328, as can be seen in FIGS. 4C, 4E, and 4G, the data cells are now sorted and the data cells that satisfy the filter criteria are contiguously grouped. Furthermore, in one embodiment of the invention, the data cells that satisfy the filter criteria are shown in the context of those data cells that 60 do not satisfy the filter criteria. As is seen in FIG. 12, in one embodiment, the topmost information bar satisfying the filter criteria should be about  $\frac{1}{2}$  from the top of the table 400 to provide one desirable contextual display of sorted data

Proceeding to a decision state 336 (FIG. 3), the data management system 100 determines whether the user selected any of the sort cells of any of the columns. If the user selected one of the sort cells of one of the columns, the data management system 100 proceeds to a state 340 wherein the respective column is moved to the first place, i.e., the highest sorting priority, in the sorting priority list.

The data management system 100 then returns to the state 320 to resort the information burs. Referring again to the decision state 336, if the sort cell of any of the columns was not pressed, the data management system 100 returns to the state 300 and awaits further filter criteria from the user. It is noted that the sorting priority list can be updated to reflect that the user deleted filter criteria from the filter cells.

In one embodiment of the invention, the identification and highlighting of data cells (state 308) and sorting (state 316) is performed immediately in response to receiving the filter criteria. Thus, in this embodiment, a user would not see intermediate displays showing highlighted data cells that are not sorted such as is shown in FIGS. 4B, 4D, and 4F.

FIG. 5 is a flowchart illustrating a process of receiving the filter criteria by the user. As discussed above, in one embodiment of the invention, the table 400 is updated on the screen in response to receiving character-by-character filter criteria input from the user. This method can be disadvantageous in certain systems wherein the database 225 is remote from the computer 110 and there is a delay in retrieving information from the database. Depending on the circumstances, it may be beneficial to wait a predetermined time period after receiving a character of filter criteria to allow the user to enter one or more characters before updating the table 400.

Under these conditions, for example, the database management system starts at a state 504 and receives a keystroke. Next, at a decision state 508, the data management system 100 waits a predefined period of time before submitting a database query and updating the data table. If another key stroke is detected within the predefined time period, the database management system 100 returns to the state 504 to process another key stroke. However, if the predefined time period lapses, the data management system 100 proceeds to a state 512 and submits a new database query that is based at least in part upon the provided filter criteria and performs the filtering and sorting discussed

FIGS. 6 and 7 each illustrates alternative embodiments of the invention. In the embodiment of the invention shown in FIG. 6, the data management system 100 modifies the table 400 such that only the information bars that satisfy the filter criteria are displayed to the user. In the embodiment of the invention shown in FIG. 7, the data management system 100 displays data cells that satisfy the received filter criteria in a second window that is separate from the original window that contained the satisfying and non-satisfying data cells. The second window also includes a plurality of filter cells so us to allow the user to provide filter criteria for each of the columns.

FIG. 8 is a diagram illustrating how certain wildcard characters may be used as filter criteria. As can be seen in FIG. 8, a user may input an asterisk 800 for a wildcard string and a question mark 804 for a wildcard character in the entered string. The associated results of each filter criteria sort is shown in FIG. 8.

FIG. 9 is a screen display showing that the usor can select from one or more predetermined values when entering filter criteria. As is shown in FIG. 9, a pull-down menu can be used to select from one of five options, i.e., "option1", "option2", "option 3", "option 4", and "option5", wherein each of the options is predetermined. It is to be appreciated that the options shown in FIG. 9 are representational and that the actual values may be built into the data management system 100, or alternatively, defined by the user.

FIG. 10 is a screen display illustrating an aspect of the data management system 100 wherein the user can select a set of filter criteria for insertion into the filter cells. For 5 example, as is shown in FIG. 10, five different sets of filter criteria 1000 can be selected. In response to selection of one of the filter criteria, the data management system 100 inserts the filter criteria into respective ones of filter cells 1004, 1008, 1012, and 1016. As is shown in FIG. 10, the user has 10 selected the "Option2" filter criteria, and in response thereto, the data management system has inserted "FilterOption2/1" in filter cell 1004, "FilterOption2/2" in filter cell 1008, "PilterOption3/1" in filter cell 1008, and "FilterOption2/4" in filter cell 1016. It is to be appreciated that the term 15 "FilterOption" followed by a suffix is used to representationally describe any type of predefined filter criteria. Naturally, for a given option, one or more of the individual filter criteria may be null. In one embodiment of the invention, the content of the filter sets is definable by the user via a 20 graphical interface that is provided by the data management system 100.

FIG. 11 is a flowchart illustrating a process by which the data management system 100 receives predefined filter criteria in a selected cell from a user which thereby causes 25 other filter criteria to be inserted in other filter cells. Starting at a state 1100, a user can select one or more of the predefined values. Continuing to a decision state 1104, the data management system 100 determines whether the selection of the predetermined value triggers the automatic selection of other predetermined values. If the selection of the predetermined value triggers the selection of other predetermined values, the data management system 100 proceeds to a state 1108. At the state 1108, the data management system 100 automatically inserts and applies certain filter 35 criteria to the other filter cells. From stato 1108 or, alternatively, if the selection of the predetermined value does not trigger the automatic selection of other predetermined values, the data management system 100 proceeds to a state 1112. At the state 1112, the data management system 100 40 matically inserting the one or more filter criteria into at least performs the search and sort operations discussed above with respect to FIG. 3. In one embodiment of the invention, the predetermined value triggers may be defined by a user via a graphical user interface that is provided by the data management system 100.

In one embodiment, the data management system 100 allows users to see the filtered data in real-time in response to character-by-character input of filter criteria. The data management system 100 includes a filter cell for each of the columns in the data table. By simply inputting text into one 50 of the litter cells, the information bars in the table are automatically illtered and sorted. Furthermore, the data management system 100 also allows the user to see the information bars that satisfy the filter criteria in the context of the information bars that do not satisfy the filter criteria. 55 The sorting process of the data management system 100 increases the likelihood that the user can find desired data on the same screen as the data cells that satisfy the filter criteria even with improperly formed filter criteria. Such immediate feedback allows the user to quickly identify errors in the 60 filter criteria. Moreover, the data management system 100 records a sorting priority list based upon the order in which the user entered filtor criteria in the filter cells. The priority sorting allows the information bars to be rearranged in a way that meets the user's probable expectations.

While the above detailed description has shown, described, and pointed out novel features of the invention as 10

applied to various embodiments, it will be understood that various omissions, substitutions, and changes in the form and details of the device or process illustrated may be made by those skilled in the art without departing from the spirit of the invention. The scope of the invention is indicated by the appended claims rather than by the foregoing description. All changes which come within the meaning and range of equivalency of the claims are to be embraced within their scope.

What is claimed is:

1. A method of managing data, the method comprising: displaying a table comprising a one or more rows and columns of data cells having data that belongs to one or more data sets, the table further comprising one or more filter cells, wherein the filter cells comprise interactive display elements configured to receive input from a user for whom the table is displayed;

automatically inserting one or more filter criteria into at least one of the filter cells in response to a selection by

identifying data cells in the table that satisfy the filter criteria in the filter cells;

sorting one or more data sets that include the identified data cells; and

displaying the sorted data sets such that the identified data cells are displayed contiguously and interposed botween data cells in the table that do not satisfy the filter criteria in the filter cells, wherein the data cells are identified, sorted, and displayed in response to the selection of the filter criteria, and wherein the data sets associated with the identified data cells are graphically displayed to a user including a highlight, a color or an other image marking that is different from the highlight, the color, or the image marking of the data cells in the table that do not satisfy the filter criteria in the filter

2. A method in accordance with claim 1, wherein the one or more filter criteria is predefined in a computer memory.

3. A method in accordance with claim 1, wherein autoone of the filter cells in response to a selection of the one or more filter criteria by a user further comprises:

determining whether the selection by the user triggers automatic insertion of the one or more filter criteria into the filter cells.

4. A method of managing data, the method comprising: displaying, in a window of a display, one or more filter cells and a table including one or more rows and columns of data cells, wherein each data cell includes content that belongs to one or more data sets, wherein each of the data cells is associated with at least one of the filter colls, and wherein the filter cells comprise interactive display elements configured to receive input from a user for whom the window of the display is displayed:

automatically inserting predefined filter criteria into selected filter cells in response to a user selection;

identifying data cells that have content that satisfies the predefined filter criteria of an associated filter cell; and sorting data sets that include the identified data cells.

5. A method in accordance with claim 4, wherein the predefined filter criteria is stored in a computer memory.

A method of managing data, the method comprising: displaying, in a window of a display, a plurality of filter cells and a table including a plurality of rows and columns of data cells, wherein each data cell includes content that belongs to one or more data sets, wherein

each of the data cells is associated with at least one of the filter cells, wherein each of the columns or rows is associated with a sort procedure, and wherein the filter cells comprise interactive display elements configured to receive input from a user for whom the window of 5 the display is displayed;

receiving filter criteria via user interaction with one or

more of the filter cells;

identifying data cells in the table that have content that satisfies the filter criteria of an associated filter cell;

sorting data sets that include the identified data cells, wherein the sorting is based in part upon at least one sort procedure; and

displaying the sorted data sets contiguously and interposed between data sets that are not associated with the 15 identified data cells.

7. A method in accordance with claim 6, wherein receiving filter criteria via the user interaction with the one or more of the filter cells further comprises:

receiving the filter criteria in response to a selection of a zo predefined filter criteria by the user; and

automatically inserting the predefined filter criteria into one or more of the filter cells.

- 8. A method in accordance with claim 7, wherein a predefined set of filter criteria is stored in a computer 25
- 9. A method in accordance with claim 6, further comprising ending display of the data sets that are not associated with the identified data cells.
- 10. A method in accordance with claim 9, wherein onding 30 display of the data sets that are not associated with the identified data cells is based at least in part on user input.
- 11. A method in accordance with claim 6, wherein displaying the sorted data sets further includes displaying the sorted data sets in the table at a position at approximately 35 one-third of the height of the table.
- 12. A method in accordance with claim 6, wherein the identified data cells are positioned automatically within the data table, vertically and horizontally as necessary, so that the identified data cells are displayed in the window at a 40 level and position suitable for viewing by the user.

13. A method in accordance with claim 6, further comprising removing a row data set from a group of marked identified row data sets in response to user interaction.

- 14. A method in accordance with claim 6, further com- 45 prising identifying one or more unmarked row data sets and marking and adding the identified one or more row data sets to a group of identified data sets in response to user
  - 15. A method of managing data, the method comprising: 50 displaying, in a window of a display, a plurality of filter cells and a table including a plurality of rows and columns of data cells, wherein each data cell includes content that belongs to one or more data sets, wherein each of the data cells is associated with at least one of 55 the filter cells, wherein each of the columns or rows is associated with a sort procedure, and wherein the filter cells comprise interactive display elements configured to receive input from a user for whom the window of 60 the display is displayed;

receiving filter criteria via user interaction with one or more of the filter cells;

identifying data cells in the table that have content that satisfies the filter criteria of an associated filter cell;

sorting the data sets that include the identified data cells, 65 wherein the sorting is based in part upon at least one sort procedure; and

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displaying the sorted data sets in response to one of a character-by-character input into the filter cells, or

b) lapse of a preset pause period during which no character is input into any of the filter cells.

16. A method in accordance with claim 15, further comprising:

receiving the filter criteria in response to a selection of a predefined filter criteria by the user; and

automatically inserting the predefined filter criteria into one or more of the filter cells.

17. A method in accordance with claim 16, wherein the predefined filter criteria is stored in a computer memory.

- 18. A method of managing data, the method comprising: displaying, in a single window of a display, a plurality of filter cells and a table including a plurality of rows and columns of data cells, wherein each data cell includes content that belongs to one or more data sets, wherein each of the data cells is associated with at least one of the filter cells, wherein each of the columns or rows is associated with a sort procedure, and wherein the filter cells comprise interactive display elements configured to receive input from a user for whom the window of the display is displayed;
- sorting the data sets based in part upon at least one of the sort procedures;
- receiving user-defined filter criteria via user interaction with one or more of the filter cells within the window;
- identifying data cells in the table that have content that satisfies the user-defined filter criteria of an associated filter cell.
- 19. A method in accordance with claim 18, further com
  - receiving the user-defined filter criteria in response to a selection of a predefined filter criteria by the user; and automatically inserting the user-defined predefined filter criteria into one or more of the filter cells.
- 20. A method in accordance with claim 19, further comprising storing the predefined filter criteria in a computer memory.
  - 21. A method of managing data, the method comprising: displaying, in a window of a display, a plurality of filter cells and a table including a plurality of rows and columns of data cells, wherein each data cell includes content that belongs to one or more data sets, wherein each of the data cells is associated with at least one of the filter cells, wherein each of the columns or rows is associated with a sort procedure, and wherein the filter cells comprise interactive display elements configured to receive input from a user for whom the window of the display is displayed;

receiving filter criteria via user interaction with one or more of the filter cells;

- identifying data cells in the table that have content that satisfies the filter criteria of an associated filter cell;
- computing a sorting priority list, wherein the sorting priority list is based at least in part on the filter criteria;
- sorting the data sets associated with the identified data cells based at least in part upon the sorting priority list.
- 22. A method in accordance with claim 21. Jurther com-

receiving the filter criteria in response to a selection of a predefined filter criteria by the user; and

automatically inserting the predefined filter criteria into one or more of the filter cells.

23. A method in accordance with claim 22, wherein the predefined filter criteria is stored in a computer memory.

24. A method of managing data, the method comprising: displaying, in a window of a display, a plurality of filter cells and a table including a plurality of rows and 5 columns of data cells, wherein each data cell includes content that belongs to one or more data sets, wherein each of the data cells is associated with at least one of the filter cells, wherein each of the columns or rows is associated with a sort procedure, and wherein the filter 10 cells comprise interactive display elements configured to receive input from a user for whom the window of the display is displayed;

receiving filter criteria via user interaction with one or more of the filter cells;

identifying data cells in the table that have content that satisfies the filter criteria of an associated filter cell;

providing a sorting priority list that defines an order for sort procedures, wherein the sorting priority list is based at least in part upon a number of characters in the 20 filter criteria that are received viu the user interaction with one or more filter cells; and

sorting the data sets that include the identified data cells based on the sort procedures, wherein the sorting is done in the order defined by the sorting priority list. 25

25. A method in accordance with claim 24, further comprising:

receiving the filter criteria in response to a selection of a set of filter criteria by the user; and

automatically inscrting the set of filter criteria into one or 30 more of the filter cells.

26. A method in accordance with claim 25, wherein the set of filter criteria is stored in a computer memory.

27. A method of managing data, the method comprising: displaying, in a window of a display, one or more filter 35 cells and a table including one or more rows and columns of data cells, wherein each data cell includes content that belongs to one or more data sets, wherein each of the data cells is associated with at least one of the filter cells, and wherein the filter cells comprise 40 interactive display elements configured to receive input from a user for whom the window of the display is displayed:

automatically inserting predefined filter criteria into selected filter cells in response to a user selection, 45 wherein the predefined filter criteria have been previously defined for selected filter cells;

identifying data cells in the table that have content that satisfies the filter criteria of an associated filter cell; and sorting the data sets that include the identified data cells. 50

28. A method in accordance with claim 27, wherein the content of each one of the data cells is selectable by a user to become user-defined filter criteria for the row or column associated with the selected content.

29. A method in accordance with claim 27, wherein 55 automatically inserting predefined filter criteria into at least one of the lilter cells in response to a user selection further comprises:

determining whether the user selection triggers automatic inscrtion of the predefined filter criteria in the filter 60

30. A method in accordance with claim 27, wherein the predefined filter criteria are stored in a computer memory.

31. A method of managing dam, the method comprising: displaying, in a window of a display, a plurality of filter 65 cells and a table including a plurality of rows and columns of data cells, wherein each data cell includes

contont that belongs to one or more data sets, wherein each of the data cells is associated with at least one of the filter cells, wherein each of the columns or rows is associated with a sort procedure, and wherein the filter cells comprise interactive display elements configured to receive input from a user for whom the window of the display is displayed;

sorting the data sets based in part upon one or more of the sort procedures;

receiving filter criteria via user interaction with one or more of the filter cells within the window; and

identifying data cells in the table that have content that satisfies the filter criteria of an associated filter cell.

32. A method in accordance with claim 31, wherein the 15 filter criteria for at least one of the filter cells is selected from a list of predetermined values.

33. A method in accordance with claim 32, wherein onc or more of the predetermined values are selectable by a user selection, and wherein data cells that satisfy at least one of the predetermined values are identified in response to the user selection.

34. A method in accordance with claim 32, further comprising, in response to the usor selection, assigning the selected filter criteria to one or more other filter cells.

35. A method in accordance with claim 34, wherein sorting and identifying occur in response to the user selection.

36. A method in accordance with claim 34, further comprising displaying a set of pre-stored filter criteria for filtering two or more of the rows or columns.

37. A method in accordance with claim 36, wherein the set of pre-stored filter criteria is selectable by a user selection. and wherein sorting and identifying occur in response to the user selection.

38. A method in accordance with claim 31, further comprising displaying the identified data cells, wherein the identified data cells are graphically displayed including a highlight, a color or an other image marking, and wherein the highlight, the color, or the image marking is automatically applied to at least some of the identified data cells that satisfy the filter criteria.

39. A method in accordance with claim 31, further comprising saving the content in one or more of the filter cells into a list of pre-stored filter queries.

40. A method in accordance with claim 39, further comprising automatically filling one or more filter cells from the list of pre-stored filter queries.

41. A method in accordance with claim 31, wherein the content that belongs to a data set includes one or more links to related information outside the data set.

42. A method in accordance with claim 41, wherein the one or more links include at least one Internet address related to the data sct.

43. A method of managing data, the method comprising: displaying in a window of a display, a plurality of filter cells and a table including a plurality of rows and columns of data cells, wherein each data cell includes content that belongs to one or more data sets, wherein each of the data culls is associated with at least one of the filter cells, wherein each of the columns or rows is associated with a sort procedure, and wherein the filter cells comprise interactive display elements configured to receive input from a user for whom the window of the display is displayed;

receiving filter criteria via user interaction with one or more of the filter cells;

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identifying data cells in the table that have content that satisfies the filter criteris of an associated filter cell;

sorting the data sets that include the identified data cells, wherein the sorting is based in part upon at least one sort procedure; and

displaying at least the identified data cells, wherein the identified data cells are graphically displayed including a highlight, a color or an other image marking, and wherein the highlight, the color, or the image marking is automatically applied to at least some of the identified data cells that satisfy the filter criteria.

44. A method in accordance with claim 43, further comprising:

receiving the filter criteria in response to a selection of a predefined filter criteria by the user; and

automatically inserting the predefined filter criteria into one or more of the filter cells.

45. A method in accordance with claim 44, wherein a predefined set of filter criteria is stored in a computer memory.

46. A system for managing data, the system comprising: a first module configured to display, in a window of a display, one or more filter cells and a table including one or more rows and columns of data cells, wherein each data cell includes content that belongs to one or more data sets, and wherein each of the data cells is associated with at least one of the filter cells, and wherein the filter cells comprise interactive display elements configured to receive input from a user for whom the window of the display is displayed;

a second module configured to automatically insert predefined filter criteria into selected filter cells in response to a user selection;

a third module configured to identify data cells in the table that have content that satisfies the predefined filter 35 criteria of an associated filter cell; and

a fourth module configured to sort the data sets that include the identified data cells,

wherein the first module, the second module, the third module, and the fourth module reside on and can be .40 executed on one or more data processing machines. 16

47. A system for managing data, the system comprising: means for displaying, in a window of a display, one or more filter cells and a table including one or more rows and columns of data cells, wherein each data cell includes content that belongs to one or more data sots, and wherein each of the data cells is associated with at least one of the filter cells, and wherein the filter cells comprise interactive display elements configured to receive input from a user for whom the window of the display is displayed;

means for automatically inserting predefined filter criteria into selected filter cells in response to a user selection;

means for identifying data cells in the table that have content that satisfies the predefined filter criteria of an associated filter cell; and

means for sorting the data acts that include the identified data cells.

48. A computer readable medium storing a program which performs a method of managing data, the program comprising:

code for displaying, in a window of a display, one or more filter cells and a table including one or more rows and columns of data cells, wherein each data cell includes content that belongs to one or more data sets, and wherein each of the data cells is associated with at least one of the filter cells, and wherein the filter cells comprise interactive display elements configured to receive input from a user for whom the window of the display is displayed;

code for automatically inserting predefined filter criteria into selected filter cells in response to a user selection;

code for identifying data cells in the table that have content that satisfies the predefined filter criteria of an associated filter cell; and

code for sorting the data sets that include the identified data cells.

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The JS 44 civil covers by local rules of court the civil docket sheet.

### CIVIL COVER SHEET

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thest and the information contained herein neither replace nor supplement the filing and service of pleadings or other papers as required by law, except as provided. This form, approved by the Judicial Conference of the United States in September 1974, is required for the use of the Clerk of Court for the purpose of initiating (SEE INSTRUCTIONS ON THE REVERSE OF THE FORM.) DEFENDANTS Soputhwests Airlines Co CLERK US DISTRICT COURT
SOUTHERN DISTRICT OF CALIFORNIA I. (a) PLAINTIFFS Deep Sky Software, inc Dallas, Texas (b) County of Residence of First Listed Plaintiff San Diego, California County of Residence of First Listed Defendant (EXCEPT IN U.S. PLAINTIFF CASES)

(s) Allemet's (310) 1748 46112 1 (424) 228 5272 F 4139 Via Marina, Suite 1303 Marina Del Rey, Ca 90292

II. BASIS OF JURISDICTION (Place an "X" in One Dox Only)

(IN U.S. PLATITIFE CASES ONLY)

NOTE: IN LAND CONDEMNATION CASES, USE THE LOCATION OF THE LAND INVOLVED.

**CAB** Attorneys 10 0 6 V 1 23 4

III. CITIZENSHIP OF PRINCIPAL PARTIES(Place on "X" in One Box for Plaintiff

II. DADIS OF JUNE	DIC 11014 (Place all X. ill Offe box Only)	(For Diversity Cases Only)		and One Box for Defendant)
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3 2 U.S. Ogvernmens	5 4 Diversity	Citizen of Another State	2 D 2 Incorporated and I	Principal Place 0 5 0 5
Defendant	(Indicate Citizenship of Parties in Item III)		of Business in A	Another Stell
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160 Stockholders: Suits	355 Motor Vehicle Property Despay		☐ 862 Black Lung (923)	675 Customer Challenge
1 190 Other Contract	Product Liability 385 Property Damag		☐ 863 DIWC/DIWW (405(g)) ☐ 864 SSID Title XVI	12 USC 3410  890 Other Statutory Actions
J 195 Contract Product Liabilit		D. 730 Labor/Mgmt.Reporting & Disclosure Act	☐ 865 RSI (405(g))	D 891 Auticultural Acts
REAL PROPERTY	Injury  CIVIL RIGHTS PRISONER PETITIO		FEDERAL TAX SUITS	B92 Economic Stabilization A
210 Land Condenuation	441 Vering 510 Motions to Vaca		B70 Taxes (U.S. Plaintiff	393 Environmental Matters
220 Foreclosure	442 Employment Sentence	791 Empl. Ret. Inc.	or Defendent)	☐ 894 Energy Allocation Act
3 230 Rent Lease & Ejectment	☐ 443 Housing/ Habeas Corpus:	Security Act	S71 IRS—Third Party	☐ B95 Freedom of Information
240 Torts to Land	Accommodations 530 General	·	26 USC 7609	Act 900Appeal of Fee Determinati
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VI. CAUSE OF ACT	ION Brief description of cause:			
	Patent Infringement			
VII. REQUESTED I	N D CHECK IF THIS IS A CLASS ACTIO	N DEMAND \$	CHECK YES only	if demanded in complaint:
COMPLAINT:	UNDER F.R.C.P. 23	t/b/d	JURY DEMAND	: FYes TNo
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Division: 3

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Case/Party: D-CAS-3-10-CV-001234-001

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